

# MOHAIR MARKET REPORT

B02/24 | 10 September 2024



R 11.92



R 17.89



R 19.73



R 23.40



R 2.51

Average market indicator RMS

R 346.42/KG -3.0%

Highest Price Achieved

Average market indicator NON-RMS

R286.20/KG -4.2%

RP Van Der Merwe (Junior)

R 750.00/KG

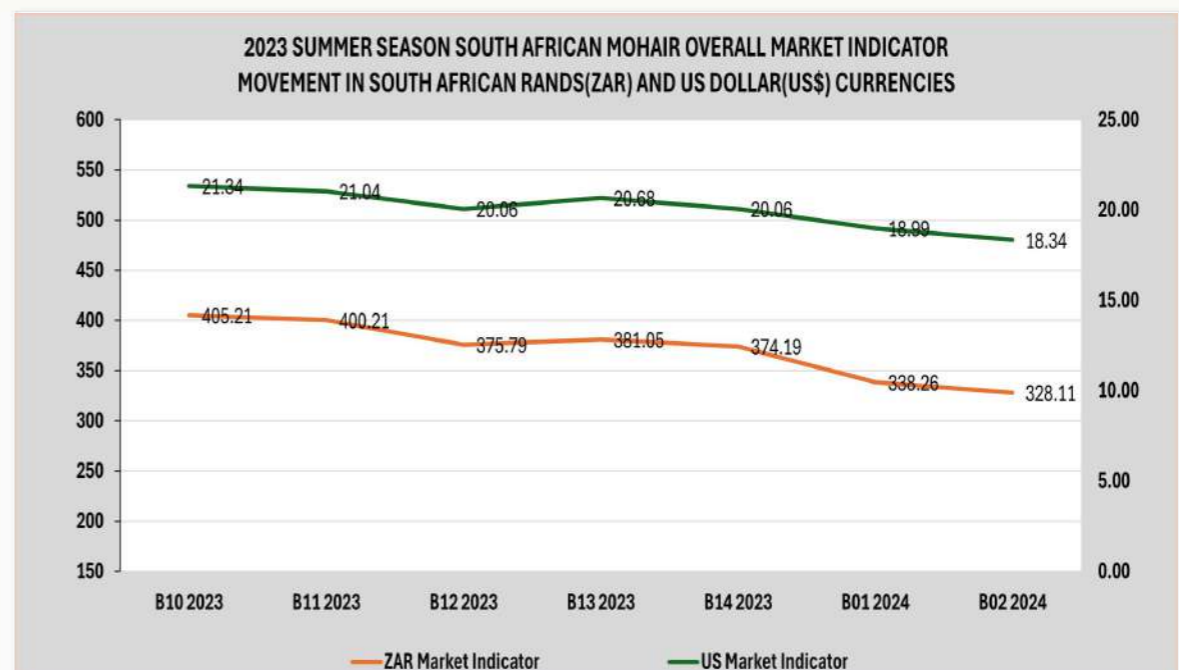
## PRICE MOVEMENT PER MICRON

Microns	RMS	Non RMS
20/22μ	651.07 -9.1%	0.00 =/ 0.0%
23c	650.68 -6.3%	0.00 =/ 0.0%
24μ	653.70 -3.7%	629.55 =/ 0.0%
25μ	648.13 -2.6%	592.50 -4.4%
26μ	604.66 -1.2%	552.82 -1.7%
27μ	524.15 -2.5%	488.40 +1.6%
28μ	416.51 +5.5%	360.00 -2.7%
29μ	318.25 -6.6%	300.00 -7.5%
30μ	303.60 -6.6%	281.53 -12.0%
31μ	288.46 -8.0%	261.67 -3.1%
32μ	268.24 -6.4%	246.37 -8.8%
33μ	255.85 -5.3%	239.02 -8.3%
34μ	252.32 -5.8%	235.71 -9.3%
35/36μ	246.32 -7.8%	238.08 -8.4%
37/40μ	244.00 -7.2%	0.00 =/ 0.0%

## PRICE MOVEMENT

1. Kids	R 534.64	+1.0%
2. Young Goats	R 294.46	-4.7%
3. Adults	R 255.24	-5.5%
4. Average	R 328.11	-3.0%

## USD INDICATOR



## BUYER PARTICIPATION

1. Samil	44.8%
2. Stucken	39.2%
3. Mosenthals	11.3%
4. VBC	2.3%
5. Connacher	1.3%
6. Suedwolle	1.1%
7. Loot Lotter Familie Trust	0.9%
8. Standard Wool SA	0.0%

## BROKER PARTICIPATION

HF	76%	OVK	24%
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The second mohair sale of the 2024 winter selling season went as expected and forecasted, with the average market indicator 3% down on the previous sale. That does not mean that one should be satisfied with the results. The HF marketing team expected the downward trend, caused by a lack of demand from the East and Europe. We were cautious not to let the market crash and were forced to keep some of the offerings back. There is also a lot of mohair on offer, and it is still the two processor/ buyer companies that must buy 80% to 90% of the production.

The next sale will also be big, but we expect the market to stabilize at these levels. On the positive side, we saw an excellent price for Roelfie van der Merwe from Aberdeen for his top winter kid bale. This 25-micron, super-style, bale with a clean yield of 90% was sold for R750.00/kg! Congratulations! A few other top-quality bales sold at R700.00/kg level. The next sale will be held in the mohair exchange on the 1st of October 2024.

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## <25.4 μ

RP Van Der Merwe (Junior)	25.0 μ	R 750.00 / KG
LW Wagener	25.4 μ	R 710.00 / KG
FRF De Jager Boerdery	24.9 μ	R 700.00 / KG
AN en JS Troskie Boerdery (PTY) LTD	24.2 μ	R 700.00 / KG
Kamferskraal Boerdery BK	21.3 μ	R 700.00 / KG

## 25.5 - 27.4 μ

The House Of Fibre Binning	26.4 μ	R 670.00 / KG
RP Van Der Merwe (Junior)	25.9 μ	R 648.10 / KG
GT Botha	25.9 μ	R 640.00 / KG

## 27.5 - 29.4 μ

Kunna Familie Trust	27.7 μ	R 550.00 / KG
Coetzeeberg Boerdery BK	27.6 μ	R 510.00 / KG
RP Van Der Merwe (Junior)	27.5 μ	R 482.00 / KG

## 29.5 - 31.4 μ

Kriegerskraal (PTY) LTD	29.9 μ	R 327.10 / KG
Die Aar Boerdery	29.8 μ	R 326.00 / KG
LW Wagener	29.9 μ	R 322.10 / KG

## 31.5 - 32.4 μ

LW Wagener	31.5 μ	R 288.00 / KG
Langdrift (EDMS) BPK	32.3 μ	R 283.00 / KG
Langdrift (EDMS) BPK	32.1 μ	R 281.10 / KG

## 32.5 - 34.4 μ

Chris Greeff Boerdery	32.7 μ	R 270.10 / KG
Bertie Davenport Farming	33.1 μ	R 268.00 / KG
AN en JS Troskie Boerdery	32.6 μ	R 267.10 / KG
SJ Schoeman	33.1 μ	R 267.10 / KG

## 34.5 -36.4 μ

The House Of Fibre Bin	34.9 μ	R 255.10 / KG
Coetzeeberg Boerdery BK	36.0 μ	R 253.20 / KG
Eensaamheid Boerdery	34.8 μ	R 253.20 / KG
PJ Nel	34.8 μ	R 253.20 / KG
Pringle Brothers CC	34.8 μ	R 253.20 / KG

## 36.5 - 38.4 μ

Kunna Familie Trust	37.6 μ	R 244.00 / KG
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