

MOHAIR MARKET REPORT

B10/24 | 25 March 2025



R 11.47



R 18.15



R 19.64



R 23.50



R 2.50

Average market indicator RMS

R 380.46/KG -1.0%

Highest Price Achieved

Average market indicator NON-RMS

R324.36/KG +1.0%

Sarel Du Plessis, Oudtshoorn

R 740.00/KG

PRICE MOVEMENT PER MICRON

Microns	RMS	Non RMS
20/22μ	664.29 +/- 0.0%	648.28 +3.7%
23c	673.19 +1.6%	0.00 +/- 0.0%
24μ	663.27 +/- 0.0%	0.00 +/- 0.0%
25μ	630.48 -2.4%	0.00 +/- 0.0%
26μ	556.30 -5.2%	521.33 +/- 0.0%
27μ	508.00 +/- 0.0%	494.86 +/- 0.0%
28μ	412.59 -1.0%	363.05 +/- 0.0%
29μ	336.90 +/- 0.0%	323.37 -2.9%
30μ	331.48 +/- 0.0%	318.77 -2.0%
31μ	308.58 -4.3%	285.05 -3.0%
32μ	290.25 +/- 0.0%	272.80 +/- 0.0%
33μ	273.69 -4.0%	270.00 +1.0%
34μ	258.02 -6.7%	0.00 +/- 0.0%
35/36μ	264.10 -1.2%	258.58 -1.0%
37/40μ	248.45 -4.0%	0.00 +/- 0.0%

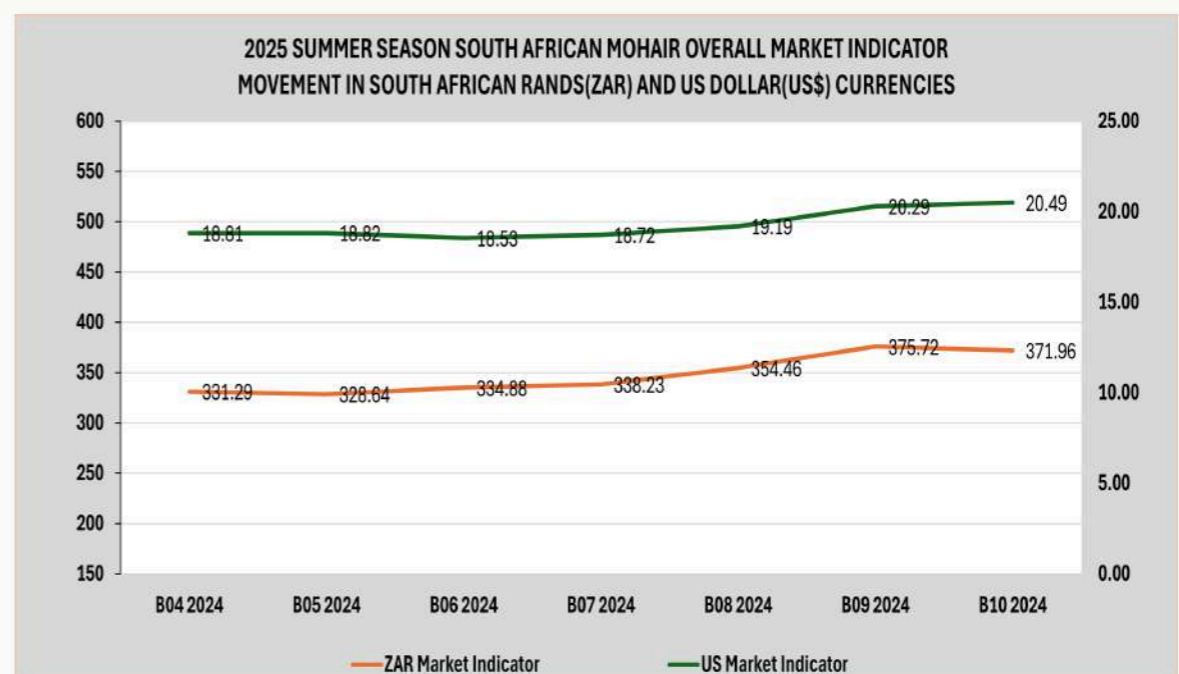
BROKER PARTICIPATION

HF	64%	OVK	36%
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PRICE MOVEMENT

1. Kids	R 551.13	-2.0%
2. Young Goats	R 322.81	-1.0%
3. Adults	R 280.37	-2.2%
4. Average	R 375.72	-1.0%

USD INDICATOR



BUYER PARTICIPATION

1. Stucken	42.9%
2. Samil	42.3%
3. Mosenthals	10.3%
4. Connacher	2.2%
5. VBC	2.0%
6. Loot Lotter Familie Trust	0.2%
7. Standard Wool SA	0.1%
8. Suedwolle	0.0%

The third mohair sale of the 2025 summer season was exceptionally large. To help alleviate some of the downward pressure on prices caused by the size of the offering, HF had to withdraw 18 tons of hair from the bins. The exchange rate also did not help, as the Rand strengthened by 2% to 3% against the US dollar. Given these factors, the fact that the market decreased by only 1% should be considered acceptable for producers. The next sale is also expected to be noticeably large. On the positive side, this indicates that production and quality continue to rise, good news for overseas manufacturers. A good example of this quality improvement is the best bale of summer kids from Sarel and Matthys du Plessis of Oudtshoorn. Fetching R740.00 per kilogram, it achieved the highest price of the sale, but its statistics are even more impressive. It was a super-style bale, full B-length, testing at 22.2 microns, with a clean yield of 96%! This bale was purchased by an Italian spinner for a special project. The next sale is scheduled for the 15th of April 2025 and will be held at the International Mohair Exchange.

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Sarel Du Plessis, Oudtshoorn R 740.00/KG

<25.4 μ

Sarel Du Plessis (EDMS)	22.2 μ	R 740.00 / KG
PJ Marx	23.1 μ	R 720.10 / KG
Richard Herolds CC	22.3 μ	R 720.00 / KG
Roelfie Van Der Merwe	22.7 μ	R 715.20 / KG

25.5 - 27.4 μ

AN en JS Troskie Boerdery	26.3 μ	R 630.00 / KG
AN en JS Troskie Boerdery	26.8 μ	R 625.00 / KG
JJ Van Den Berg	25.6 μ	R 620.10 / KG

27.5 - 29.4 μ

Langrug Boerdery BK	28.1 μ	R 502.00 / KG
Sarel Du Plessis (EDMS)	28.2 μ	R 487.50 / KG
Sarel Du Plessis (EDMS)	27.9 μ	R 487.10 / KG

29.5 - 31.4 μ

AN en JS Troskie Boerdery	30.4 μ	R 400.00 / KG
Bertie Davenport Farming	30.2 μ	R 380.10 / KG
Langrug Boerdery BK	29.7 μ	R 342.00 / KG

31.5 - 32.4 μ

AN en JS Troskie Boerdery	31.8 μ	R 335.00 / KG
LR Ferreira	32.1 μ	R 334.00 / KG
Andre Marais Boerdery	31.5 μ	R 309.10 / KG

32.5 - 34.4 μ

AN en JS Troskie Boerdery	32.9 μ	R 300.00 / KG
The House of Fibre Bin	32.8 μ	R 287.00 / KG
Sarelsrivier Boerdery	32.7 μ	R 285.20 / KG

34.5 -36.4 μ

JC Butterworth	34.9 μ	R 272.00 / KG
JD Kirkman	34.9 μ	R 272.00 / KG
Mimosa Lodge Farming	34.9 μ	R 272.00 / KG
PJ Nel	34.9 μ	R 272.00 / KG
Uitkomst CO-OP LTD	35.3 μ	R 268.10 / KG

36.5 - 38.4 μ

Andre Marais Boerdery	36.7 μ	R 264.00 / KG
Bertie Davenport Farming	36.7 μ	R 264.00 / KG
Coetzeeberg Boerdery BK	36.7 μ	R 264.00 / KG
EAR Daniel	36.7 μ	R 264.00 / KG
Andre Marais Boerdery	37.2 μ	R 260.00 / KG