

MOHAIR MARKET REPORT

B03 | 26 September 2023



R 12.17



R 18.99



R 20.14



R 23.14



R 2.59

Average market indicator RMS
R 340.68/KG -2.0%

Average market indicator NON-RMS
R295.87/KG -3.5%

Highest Price Achieved Kamferskraal Bdy BK, Beaufort-Wes R 750.00/KG

PRICE MOVEMENT PER MICRON

Microns	RMS	Non RMS
20/22µ	600.00 =/ 0.0%	0.00 =/ 0.0%
23c	681.02 =/ 0.0%	0.00 =/ 0.0%
24µ	662.99 =/ 0.0%	630.00 - 5.5%
25µ	668.69 =/ 0.0%	562.50 =/ 0.0%
26µ	606.92 =/ 0.0%	540.10 - 3.5%
27µ	552.83 =/ 0.0%	492.50 - 3.3%
28µ	500.00 + 3.9%	481.70 + 4.5%
29µ	352.17 - 3.2%	0.00 =/ 0.0%
30µ	329.23 - 2.8%	0.00 =/ 0.0%
31µ	304.12 - 5.4%	282.50 - 4.8%
32µ	271.16 - 5.5%	255.00 - 5.2%
33µ	261.27 - 2.6%	255.00 - 3.6%
34µ	253.75 - 5.2%	251.26 - 4.8%
35/36µ	252.55 - 2.1%	249.12 =/ 0.0%
37/40µ	251.01 - 1.2%	0.00 =/ 0.0%

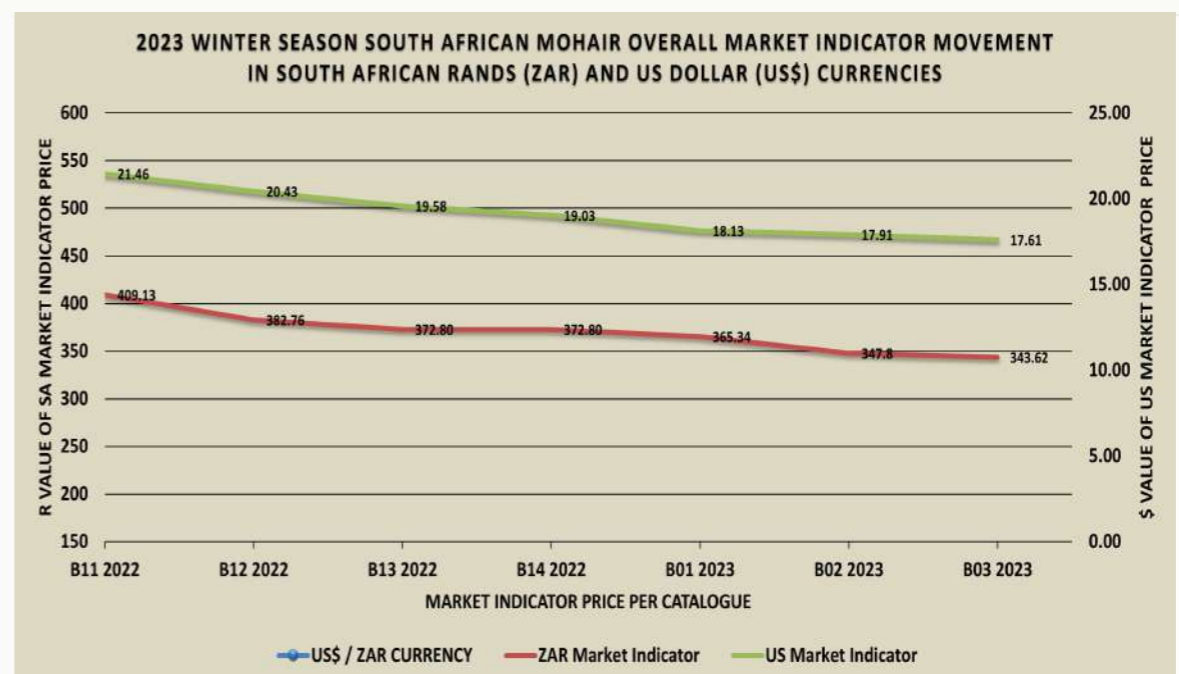
BROKER PARTICIPATION

HF	56.08%	OVK	43.92%
----	--------	-----	--------

PRICE MOVEMENT

1. Kids	R 565.65	0.0%
2. Young Goats	R 306.10	- 4.6%
3. Adults	R 256.08	- 3.4%
4. Average	R 334.34	- 2.7%

USD INDICATOR



BUYER PARTICIPATION

1. Stucken	48.94%
2. Samil	42.15%
3. Mosenthals	4.45%
4. Suedwolle	3.16%
5. VBC	0.70%
6. Connacher	0.60%

The third mohair sale of the 2023 winter selling season's results were acceptable under the current trying times. Unfortunately, everybody in the chain, from the farmer to the processors, finds it difficult to survive financially at this price level. Proper demand has not yet returned, with the two processing buyers forced to buy the total offering. The marketing team at HF was forced to declare some lots unsold to stabilize the market at 2% down. There is a lot of effort behind the scenes by buyers and the HF marketing team to find a remedy for the poor demand. There is no quick solution to the problems of the bad world economy. On the positive side, for the first time, the HF catalogue consisted of 97.5% RMS mohair, a new record! On average, the price difference between RMS and Non-RMS was R25.68/kg. Sias Reynolds from Kamferskraal Boerdery, Beaufort West, deservedly achieved the best individual price of the day of R750.00/kg for his best bale of super, EGT assessed winter kids of 23 microns. Quite an achievement. The last four sales of the season will all be big. The next sale will be on 10 October 2023 in the Port Elizabeth Mohair Exchange.

MOHAIR MARKET REPORT

B03 | 26 September 2023



R 12.17



R 18.99



R 20.14



R 23.14



R 2.59

Average market indicator RMS

R 340.68/KG -2.0%

Average market indicator NON-RMS

R295.87/KG -3.5%

Highest Price Achieved Kamferskraal Bdy BK, Beaufort-Wes R 750.00/KG

<25.4 μ

Kamferskraal Boerdery BK	23.4 μ	R 750.00 / KG
The House of Fibre Bining	24.9 μ	R 730.00 / KG
Arnoprop (EDMS) BPK	24.9 μ	R 720.00 / KG
Kamferskraal Boerdery BK	24.7 μ	R 720.00 / KG

25.5 - 27.4 μ

Kamferskraal Boerdery BK	25.6 μ	R 664.10 / KG
Eensaamheid Boerdery	25.5 μ	R 663.00 / KG
Richard Herold CC	25.6 μ	R 660.00 / KG

27.5 - 29.4 μ

PC Marais	27.8 μ	R 550.00 / KG
PC Marais	27.5 μ	R 540.10 / KG
Kamferskraal Boerdery BK	27.5 μ	R 530.10 / KG

29.5 - 31.4 μ

Arnoprop (EDMS) BPK	29.8 μ	R 355.00 / KG
Karoo-Lelie Landgoed BK	29.9 μ	R 355.00 / KG
Kamferskraal Boerdery BK	30.0 μ	R 347.50 / KG
Kamferskraal Boerdery BK	29.5 μ	R 345.00 / KG

31.5 - 32.4 μ

Beervlei Boerdery (PTY)	31.6 μ	R 295.00 / KG
Beervlei Boerdery (PTY)	31.5 μ	R 293.00 / KG
Richard Herold CC	31.6 μ	R 285.10 / KG
Langrug Boerdery BK	31.5 μ	R 285.10 / KG

32.5 - 34.4 μ

The House of Fibre Bining	32.5 μ	R 286.00 / KG
The House of Fibre Bining	33.1 μ	R 273.10 / KG
Arnoprop (EDMS) BPK	32.7 μ	R 270.00 / KG
Richard Herold CC	32.6 μ	R 270.00 / KG

34.5 -36.4 μ

DJ Van Schalkwyk	34.9 μ	R 263.00 / KG
J Steyn	34.9 μ	R 263.00 / KG
Arnoprop (EDMS) BPK	35.1 μ	R 261.90 / KG
Richard Herold CC	35.1 μ	R 261.90 / KG
Smokey Grove Farm (PTY)	35.1 μ	R 261.90 / KG

36.5 - 38.4 μ

PC Marais	37.1 μ	R 254.00 / KG
The House of Fibre Bining	37.0 μ	R 252.00 / KG
The House of Fibre Bining	36.7 μ	R 251.00 / KG