

# MOHAIR MARKET REPORT

B01/23 | 15 August 2023



R 19.18



R 20.97



R 24.4



R 2.63

Average market indicator RMS

R 354.75/KG -5.8%

Average market indicator NON-RMS

R313.02/KG +3.8%

Highest Price Achieved

The House Of Fibre Binning

R 757.00/KG

## PRICE MOVEMENT PER MICRON

Microns	RMS		Non RMS	
20/22μ	0.0	=/ 0.0%	0.00	=/ 0.0%
23c	673.25	-10.0%	0.00	=/ 0.0%
24μ	730.10	+1.4%	678.50	+3.3%
25μ	693.89	-5.0%	600.00	+13.0%
26μ	586.10	-9.0%	525.03	+14.1%
27μ	542.02	-7.3%	486.60	=/ 0.0%
28μ	530.00	+7.5%	430.00	+16.0%
29μ	361.50	-13.0%	354.55	+1.3%
30μ	360.78	-4.5%	335.00	-1.4%
31μ	330.21	-6.5%	309.78	+1.9%
32μ	302.85	-5.3%	274.67	-10.0%
33μ	287.75	-6.2%	270.10	-1.4%
34μ	287.43	-6.9%	272.93	-4.2%
35/36μ	277.90	-7.9%	266.76	-2.9%
37/40μ	277.00	-8.2%	0.00	=/ 0.0%

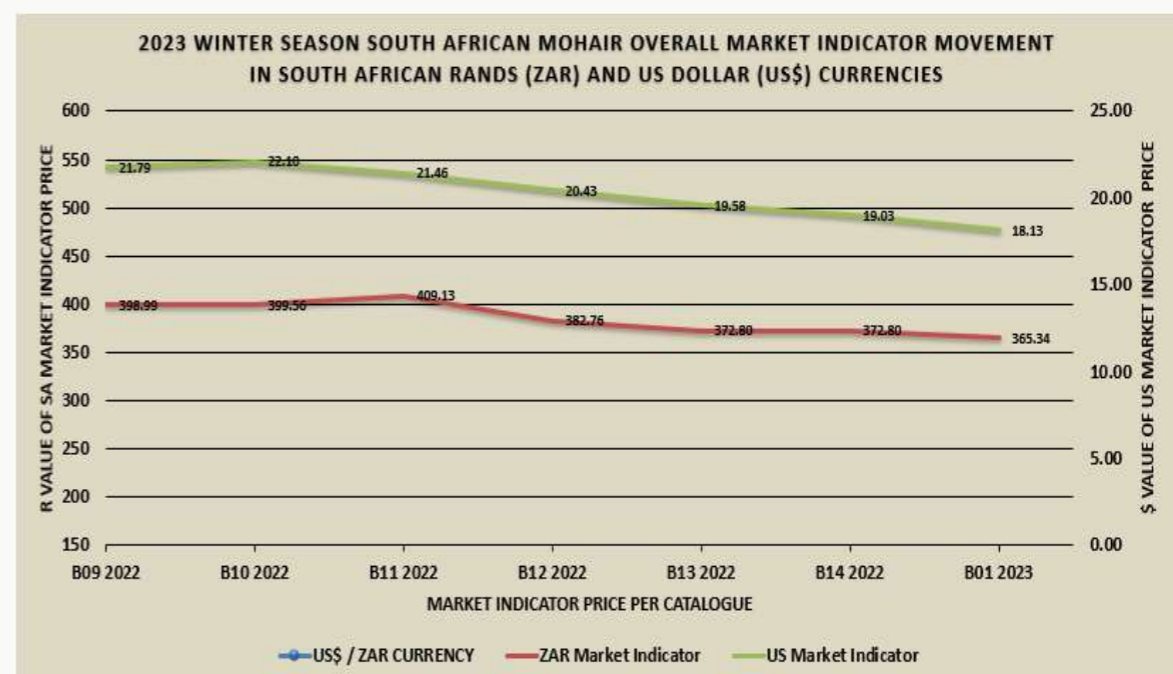
## BROKER PARTICIPATION

HOF	62.50%	OVK	37.50%
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## PRICE MOVEMENT

1. Kids	R 569.39	0.0%
2. Young Goats	R 318.55	-9.7%
3. Adults	R 279.13	-4.8%
4. Average	R 347.80	-4.8%

## USD INDICATOR



## BUYER PARTICIPATION

1. Samil	41.40%
2. Stucken	31.89%
3. Mosenthals	19.37%
4. Connacher	3.51%
5. VBC	2.02%
6. Suedwolle	1.90%

The first mohair sale of the 2023 winter season exceeded expectations with an 80% clearance rate despite a 4.8% market decline. HF's marketing team was initially concerned due to weak overseas demand, particularly from China, which was not purchasing any mohair due to recent economic struggles. Additionally, the ongoing conflict between Russia and Ukraine was causing economic disruption in Europe, discouraging investment in the stock. Despite challenges, HF's top bin sold for the highest price of R757.00/kg to Vitali Barberris Cononica from Italy. The kid mohair was a super style, B-length, 24.8-micron winter kid with a clean yield of 88.5%. The upcoming sale on September 5th is expected to be much larger, with hopes of achieving the same level of demand and clearance.

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## <25.4 μ

The House of Fibre Bining	24.8 μ	R 757.00 / KG
The House of Fibre Bining	25.0 μ	R 750.00 / KG
The House of Fibre Bining	25.1 μ	R 731.00 / KG

## 25.5 - 27.4 μ

Pieterse JJ, Adelaide	25.6 μ	R 650.00 / KG
The House of Fibre Bining	25.5 μ	R 639.50 / KG
Bergplaas Pa en Seun Boerdery (EDMS) Bpk, Somerset East	25.6 μ	R 590.10 / KG

## 27.5 - 29.4 μ

The House Of Fibre Binning	27.5 μ	R 540.00 / KG
The House Of Fibre Binning	28.1 μ	R 520.00 / KG
The House Of Fibre Binning	28.1 μ	R 440.00 / KG

## 29.5 - 31.4 μ

The House Of Fibre Binning	29.8 μ	R 409.10 / KG
Kuikendieffontein (PTY) LTD, Somerset Oos	30.3 μ	R 379.00 / KG
Langkloof Plase (EDMS) BPK, George	30.1 μ	R 360.00 / KG
The House Of Fibre Binning	30.0 μ	R 356.50 / KG

## 31.5 - 32.4 μ

The House of Fibre Binning	32.0 μ	R 320.00 / KG
The House of Fibre Binning	31.9 μ	R 318.00 / KG
Kuikendieffontein (PTY) LTD, Somerset Oos	31.7 μ	R 315.90 / KG

## 32.5 - 34.4 μ

Painter RW t/a Yellowwoods Farm, Adelaide	33.0 μ	R 315.00 / KG
The House of Fibre Binning	32.7 μ	R 315.00 / KG
Painter RW t/a Yellowwoods Farm, Adelaide	32.5 μ	R 312.10 / KG
The House of Fibre Binning	33.0 μ	R 311.00 / KG

## 34.5 -36.4 μ

K Lotter, Janseville	34.8 μ	R 290.00 / KG
Painter RW t/a Yellowwoods Farm, Adelaide	35.6 μ	R 290.00 / KG
Painter RW t/a Yellowwoods Farm, Adelaide	34.9 μ	R 290.00 / KG
Waterfall Livestock (PTY) LTD, Adelaide	34.8 μ	R 290.00 / KG
Waterfall Livestock (PTY) LTD,	35.6 μ	R 290.00 / KG

## 36.5 - 38.4 μ

Painter RW t/a Yellowwoods Farm, Adelaide	36.6 μ	R 288.80 / KG
The House of Fibre Binning	37.6 μ	R 284.00 / KG
K Lotter, Janseville	37.9 μ	R 281.10 / KG