

# MOHAIR MARKET REPORT

B01/24 | 20 August 2024



R 12.00



R 17.71



R 19.77



R 23.19



R 2.49

Average market indicator RMS

R 357.14/KG -9.1%

Highest Price Achieved

Average market indicator NON-RMS

R298.75/KG -6.1%

PJ Marx, Wolmaransstad

R 760.00/KG

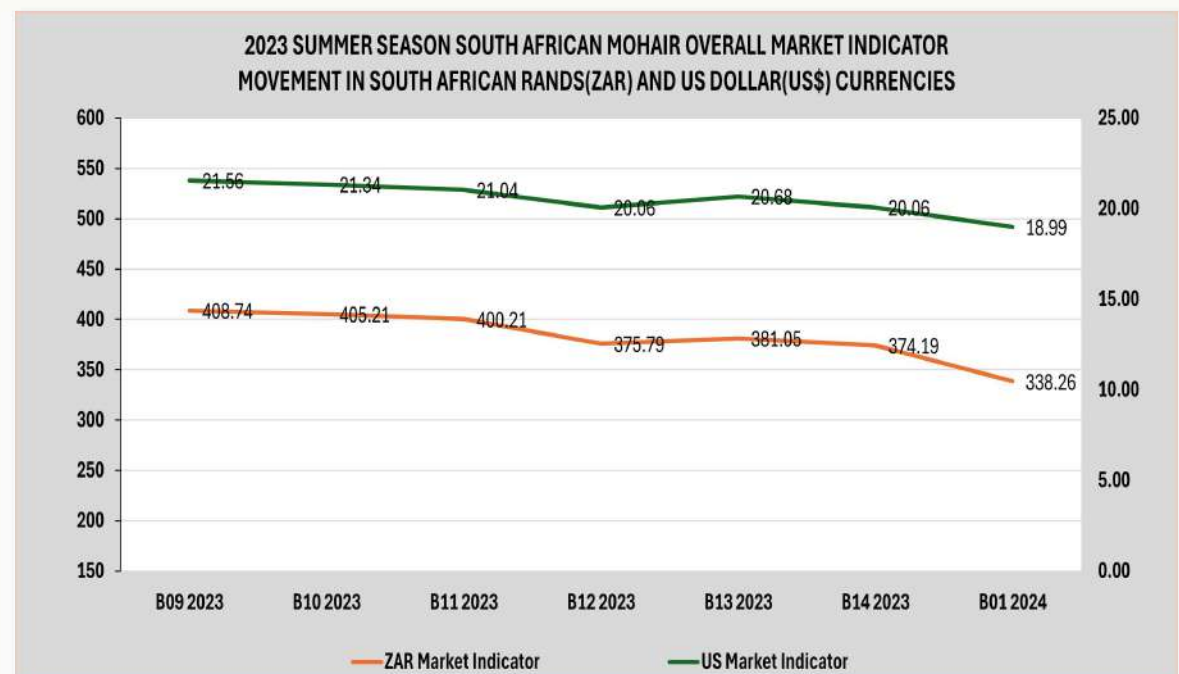
## PRICE MOVEMENT PER MICRON

Microns	RMS	Non RMS
20/22μ	717.03 -3.4%	0.00 =/ 0.0%
23c	694.82 -8.9%	656.73 -5.9%
24μ	679.38 -11.2%	0.00 =/ 0.0%
25μ	665.71 -10.0%	620.05 +34.7%
26μ	612.01 +2.8%	562.55 +37.5%
27μ	537.62 +5.3%	480.30 +17.4%
28μ	394.68 -7.9%	370.10 +2.8%
29μ	340.81 -13.7%	324.34 -8.6%
30μ	325.27 -9.7%	320.16 -5.8%
31μ	313.62 -8.7%	270.22 -17.2%
32μ	286.72 -12.0%	270.17 -11.6%
33μ	270.31 -13.9%	260.78 -13.4%
34μ	268.10 -12.3%	260.05 =/ 0.0%
35/36μ	267.17 -11.9%	260.07 -12.8%
37/40μ	263.00 -12.3%	0.00 =/ 0.0%

## PRICE MOVEMENT

1. Kids	R 528.92	-4.5%
2. Young Goats	R 309.15	-9.5%
3. Adults	R 270.37	-10.0%
4. Average	R 338.26	-9.0%

## USD INDICATOR



## BUYER PARTICIPATION

1. Samil	42.8%
2. Stucken	37.9%
3. Mosenthals	11.1%
4. Connacher	3.3%
5. VBC	2.4%
6. Suedwolle	1.6%
7. Loot Lotter Familie Trust	0.9%
8. Standard Wool SA	0.0%

## BROKER PARTICIPATION

HF	65.41%	OVK	34.59%
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The market at the opening sale of the 2024 winter season performed as expected. Business is quite the world over for most commodities, but the big culprit was the Rand strengthened by more than 5% against the US dollar since the previous sale at the beginning of June 2024. It is still a major concern for brokers that we still have the same problems as a year ago with just two buyers buying nearly 90% of the market. If you compare averages with a year ago, we are also on the same level. However, the exchange rate differs vastly from a year ago, with the Rand 8% stronger. This is the main reason the marketing team did allow a bigger drop than 5% in value. We should be concerned about the upcoming sale. It will be a much bigger sale, and the HF team already declared a portion of the adults not sold on this sale, caused by the dwindling demand. On the positive side, Petrus Marx of Wolmeransstad sold his top winter kid bale (super style, 25-micron) for R760.00/kg and Danckwerts Livestock Farming from Adelaide sold their 22-micron kid bale for R750.00/kg! The next sale will be held on the 10th of September 2024 in the Mohair Exchange.

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## <25.4 μ

PJ Marx	24.8 μ	R 760.00 / KG
Danckwerts Livestock	21.9 μ	R 750.00 / KG
The House Of Fibre Binning	23.0 μ	R 720.00 / KG

## 25.5 - 27.4 μ

MJ Greeff	25.6 μ	R 650.10 / KG
OJ Pieterse	26.2 μ	R 644.10 / KG
Kareekrans	25.6 μ	R 635.10 / KG
The House Of Fibre Binning	25.6 μ	R 635.10 / KG

## 27.5 - 29.4 μ

Danckwerts Livestock	27.8 μ	R 430.10 / KG
HW Niehaus	28.1 μ	R 424.00 / KG
Tussenspan Boerdery BK	27.5 μ	R 415.00 / KG

## 29.5 - 31.4 μ

The House Of Fibre Binning	29.5 μ	R 338.00 / KG
The House Of Fibre Binning	29.5 μ	R 337.00 / KG
The House Of Fibre Binning	30.9 μ	R 335.10 / KG

## 31.5 - 32.4 μ

The House Of Fibre Binning	31.6 μ	R 327.10 / KG
The House Of Fibre Binning	31.5 μ	R 313.10 / KG
Natie Troskie Boerdery	32.3 μ	R 310.00 / KG
Kuikendieffontein (PTY)	31.6 μ	R 310.00 / KG

## 32.5 - 34.4 μ

The House Of Fibre Bin	32.5 μ	R 281.00 / KG
JB Louw	32.5 μ	R 280.10 / KG
LAM Ceramics (PTY) LTD	32.6 μ	R 280.10 / KG
JJ Pieterse	32.5 μ	R 280.00 / KG
Kareekrans	33.0 μ	R 280.00 / KG

## 34.5 -36.4 μ

The House Of Fibre Bin	34.6 μ	R 275.00 / KG
Kareekrans	34.6 μ	R 272.10 / KG
Kareekrans	34.8 μ	R 271.10 / KG

## 36.5 - 38.4 μ

Ernest Botha Familie Trust BK	36.8 μ	R 255.00 / KG
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