

THE HOUSE OF
FIBRE
 TRUSTED MOHAIR & WOOL BROKERS

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SALE DATE / DATUM
 25/09/2019

W03-2019 MARKET REPORT / VEILINGSVERSLAG

CATALOGUE / KATALOGUS
 W03/2019

INDICATOR PRICE MOVEMENT/ MARKAANWYSER

KIDS	: R 417 .20 (+1 %)
YOUNG GOATS	: R 255.07 (-2 %)
ADULTS	: R 192 .98 (-1 %)
AVERAGE	: R 221 .74 (0 %)

LOT REPRESENTATION/ LOT VERKOPE

OFFERED	: 470
SOLD	: 442
CLEARED	:94%

MICRON PRICE MOVEMENT/ MIKRON PRYS-BEWEGING

24/5 MIC	: R 490. 00
26/7 MIC	: R 450. 00
28/9 MIC	: R 330. 00
30/1 MIC	: R 280. 00
32/3 MIC	: R 205. 00
34/5/6 MIC	: R 200. 00
37/8 MIC	: R 190. 00

COMMENTS / AANMERKING:

The third sale of the season showed a slight improvement in total clearance compared with the previous sale. The fine clips did exceptionally well with The House of Fibre having several clips averaging above R350/kg for the total clip, with the best average at R367.00/kg. The House of Fibre, as the biggest mohair broker, took the lead to stabilize the adult market, although there is still a percentage of adults not sold. The price of 28/9 micron mohair experienced also a downward trend, while fortunately, the 27-micron and finer mohair improved a little bit. There are signs of improvement in demand from the East, but it's still under pressure. Fortunately, the demand out of Europe is still strong. Sustainability of natural fibres will play a bigger and bigger role in demand. Congratulations to Sarel du Plessis of Oudtshoorn with the best price at R530.00/kg for his 24- micron kid bale with a magnificent clean yield of 92.8%!

This report was compiled by Pierre van der Vyver, General Manager; The House of Fibre.

Die derde veiling van die seisoen het 'n effense verbetering getoon op die vorige veiling in verkoopsentasie. Die fyn skeersels verkoop besonder goed en House of Fibre het 'n paar produsente wat 'n skeersel gemiddeld bo R350.00/kg behaal het vir hulle totale aanbieding, met die beste skeersel teen R367.00/kg. The House of Fibre, as grootste sybokhaarmakelaar, het die leiding geneem om die prys van grootbokhaar te stabiliseer, alhoewel daar nog 'n hoeveelheid grootbokhaar onverkoop is. Die prys van 28/9 mikron het ook verder gedaal, maar gelukkig het die 27-mikron en fyner bokhaar verbeter. Alhoewel daar tekens van verbetering is met aanvraag uit die Ooste, is dit nog steeds traag met Europa wat nog wel sterk aankoop. Volhoubaarheid gaan 'n al hoe groter rol speel. Baie geluk aan Sarel du Plessis van Oudtshoorn wat die hoogste prys behaal het vir 'n baal kleinbökkiehaar teen R530.00/kg! Die baal van 24 mikron het 'n uitmuntende skoonopbrengs van 92.8% gehad!

Hierdie verslag is saamgestel deur Pierre van der Vyver, Algemene Bestuurder; The House of Fibre.

HIGHEST PRICES/ HOOGSTE PRYSE

25-30µ Winter Kids / Kleinbokke:

Sarel Du Plessis (EDMS) BPK, Oudtshoorn	R 530.00 /kg
The House of Fibre Binning	R 512.00 /kg
The House of Fibre Binning	R 510.00 /kg
LR Ferreira, Cradock	R 507.00 /kg
The House of Fibre Binning	R 507.00 /kg

Winter Kids Average Price Value / Gemiddelde prys waarde van Kleinbokke: R 510. 00 /kg

28-34µ Winter Young Goats / Jongbokke:

LR Ferreira, Cradock	R 420.00 /kg
JH Moolman, Cradock	R 400.00 /kg
F Michau, Cradock	R 390.00 /kg
Sarel Du Plessis (EDMS) BPK, Oudtshoorn	R 380.00 /kg
AN Troskie, Somerset East / Oos	R 345.00 /kg

Winter Young Goats Average Price Value / Gemiddelde prys waarde van Jongbokke: R 356 .00 /kg

30-40µ Adult Goats / Grootbokke:

Lister Brothers, Riebeeck- East / Oos	R 300.00 /kg
Sarel Du Plessis (EDMS) BPK, Oudtshoorn	R 300.00 /kg
JH Moolman, Cradock	R 287.00 /kg
John Broeksma Farming cc, Aberdeen	R 280.00 /kg
The House of Fibre Binning	R 273.00 /kg

Adult Goats Average Price Value / Gemiddelde prys waarde van Grootbokke: R 266 .00 /kg

The House of Fibre congratulates all Producers!!
The House of Fibre wens alle Produsente geluk!!

Pierre Van der Vyver
General Manager / Algemene Bestuurder

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