

THE HOUSE OF
FIBRE
TRUSTED MOHAIR & WOOL BROKERS

50 Paterson Road, North End, Port Elizabeth, 6001
Tel: 041- 503 3460 Fax: 086 680 2224
Email: info@house-of-fibre.co.za
Web: www.house-of-fibre.co.za

SALE DATE / VEILING DATUM
2020/06/30

B13 - 2019 MARKET REPORT / VEILINGSVERSLAG

CATALOGUE / KATALOGUS
B13/2019

INDICATOR PRICE MOVEMENT/ MARKAANWYSER		MICRON PRICE MOVEMENT/ MIKRON PRYS-BEWEGING	
KIDS	: R 525.30 (+ 2 %)	24/5 MIC	: R 530. 00
YOUNG GOATS	: R 270.10 (- 2.1 %)	26/7 MIC	: R 468. 00
ADULTS	: R 188.55 (- 1.1 %)	28/9 MIC	: R 255. 00
AVERAGE	: R 234.31 (- 2 %)	30/1 MIC	: R 215. 00
LOT REPRESENTATION/ LOT VERKOPE		32/3 MIC	: R 185. 00
OFFERED	: 437	34/5/6 MIC	: R 180. 00
SOLD	: 351	37/8 MIC	: R 175. 00
CLEARED	: 80.0 %		

COMMENTS / AANMERKING:

The last mohair sale of the 2020 summer selling season experienced some resistance on the adult types, with a lot of these types not sold on the sale. This tendency materialized since after the lockdown caused by COVID-19. There was resistance after adult prices were soaring a year ago and that demand did not come back, blocked by the uncertainty caused by COVID-19. Such a lot of negative things happened the past few weeks that we tend to forget that exactly a year ago the market was on record levels, 20% above the current average! However, the good news is that our total clearance with after-sales is quite good, with no stock except the not sold bales of the current sale. There was also a drop of 10% in production caused by the still existing crippling drought. The highlight of the day was the best price of Jordi and Gay van Hasselt of Prince Albert, with the best price of the day at R707.10/kg! This for a super style, 23.8 micron and a clean yield of 92% summer kid bale. The first sale of the winter season will be on the 18th of August 2020 in Port Elizabeth.

This report was compiled by Pierre van der Vyver, General Manager: The House of Fibre

Die laaste sybokhaarveiling van die 2020 somer verkoopsseisoen het 'n bietjie weerstand ge-ondervind van kopers op veral grootbokhaar tipes. Dit het veroorsaak dat daar 'n redelike hoeveelheid van die sybokhaar onverkoop verklaar is. Hierdie weerstand word ondervind vandat die COVID-19 pandemie toegeslaan het. Dit kom as gevolg van weerstand teen die goeie pryse van grootbokhaar van 'n jaar gelede. Ons vergeet gou dat presies 'n jaar gelede was ons op rekordvlakke van 20% meer as die huidige prys. Die onsekerheid rondom die pandemie keer daardie aanvraag om terug te keer tot verbruik. Die goeie nuus is egter dat ons huidige voorraadvlakke by makelaars slegs die bale is wat op die huidige veiling onverkoop verklaar is. Produksie hierdie seisoen het ook met 10% gedaal as gevolg van die droogte wat steeds onverpoets voort woed. Die hoogtepunt van dag was egter toe Jordie en Gay van Hasselt van Prins Albert die beste prys van die dag gekry het van R707.10/kg vir hulle super baal kleinbokiehaar van 23.8 mikron en 'n skoonopbrengs van 92%! Die eerste veiling van die winter seisoen vind plaas in Port Elizabeth op 18 Augustus 2020.

Hierdie verslag is saamgestel deur Pierre van der Vyver, Algemene Bestuurder: The House of Fibre

EXCHANGE RATE (ZAR)				BUYER OVERALL MARKET STATISTICS			
CURRENCY	2020/06/02	2020/06/15	2020/06/15	BUYER	%	BUYER	%
US \$	17,25	17,25	17,37	MOSENTHAL	7,6%	STUCKEN	32,5%
British £	21,65	21,62	21,33	NEW ENGLAND	0,7%	SEUDEWOLLE	0,5%
Euro €	16,26	19,40	19,47	SAMIL	30,5%	PASSED - IN	28,2%

HIGHEST PRICES/ HOOGSTE PRYSE

23 - 27µ Summer Kids / Somer Kleinbokkies

Van Hasselt Farming (PTY) LTD, Prince Albert	R 707,10 /kg
PH Viljoen, Kleinpoort	R 650,00 /kg
Bekker Trio Boerdery (PTY) LTD, Prince Albert	R 620,50 /kg
Driehoeksfontein Boerdery (PTY) LTD, Murraysburg	R 615,50 /kg
The House of Fibre Binning	R 565,00 /kg

Summer Kids Average Price Value/ Gemiddelde Prys Waarde van Somer Kleinbokkies: R578 .00 /kg

25 - 30µ Young Goats offered as Winter Kids / Jongbokke aangebied as Winterkleinbokke:

The House of Fibre Binning	R 535,10 /kg
Driehoeksfontein Boerdery (PTY) LTD, Murraysburg	R 535,00 /kg
The House of Fibre Binning	R 525,00 /kg
Bekker Trio Boerdery (PTY) LTD, Prince Albert	R 525,00 /kg
The House of Fibre Binning	R 524,10 /kg

Winter Kids Average Price Value / Gemiddelde prys waarde van Kleinbokke: R 491. 00 /kg

28 - 34µ Summer Young Goats / Somer Jongbokke:

ML Phillips, Tarkastad	R 320,00 /kg
Bekker Trio Boerdery (PTY) LTD, Prince Albert	R 320,00 /kg
Gert Jordaan Familie Trust, Aberdeen	R 315,00 /kg
Driehoeksfontein Boerdery (PTY) LTD, Murraysburg	R 301,00 /kg
The House of Fibre Binning	R 285,10 /kg

Summer Young Goats Average Price Value / Gemiddelde prys waarde van Jongbokke: R 284 .00 /kg

28 - 34µ Adult offered as Winter Young Goats / Grootbokke aangebied as Winter Jongbokke:

Driehoeksfontein Boerdery (PTY) LTD, Murraysburg	R 290,30 /kg
F Michau, Cradock	R 270,00 /kg
AC Fitzhenry & Son Farming Trust, Aberdeen	R 260,00 /kg
The House of Fibre Binning	R 249,10 /kg
SD Hobson cc, Jansenville	R 240,20 /kg

Winter Young Goats Average Price Value / Gemiddelde prys waarde van Jongbokke: R 244 .00 /kg

30-40µ Adult Goats / Grootbokke:

JF Froelich, Pearston	R 240,00 /kg
Gert Jordaan Familie Trust, Aberdeen	R 235,00 /kg
Witmos Estates (PTY) LTD, Somerset - East	R 234,10 /kg
AC Fitzhenry & Son Farming Trust, Aberdeen	R 232,00 /kg
ML Phillips, Tarkastad	R 220,00 /kg
Driehoeksfontein Boerdery (PTY) LTD, Murraysburg	R 215,00 /kg

Adult Goats Average Price Value / Gemiddelde prys waarde van Grootbokke: R 244.00 /kg

BEST CLIP / BESTE SKEERSEL
100% Sold / Verkoop @ R 346.37 /kg

The House of Fibre congratulates all Producers!!
The House of Fibre wens alle Produsente geluk!!

Pierre Van der Vyver

General Manager / Algemene Bestuurder

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