

THE HOUSE OF
FIBRE

TRUSTED MOHAIR & WOOL BROKERS

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SALE DATE / VEILING DATUM
9/8/2020

B02 -2020 MARKET REPORT / VEILINGSVERSLAG

CATALOGUE / KATALOGUS
B02/2020

INDICATOR PRICE MOVEMENT/ MARKAANWYSER		MICRON PRICE MOVEMENT/ MIKRON PRYS-BEWEGING	
KIDS	: R 456.23 (-2 %)	24/5 MIC	: R 532.00
YOUNG GOATS	: R 226.36 (+1 %)	26/7 MIC	: R 485.00
ADULTS	: R 184.06 (= %)	28/9 MIC	: R 265.00
AVERAGE	: R 224.89 (-1 %)	30/1 MIC	: R 221.00
LOT REPRESENTATION/ LOT VERKOPE		32/3 MIC	: R 190.00
OFFERED	: 543	34/5/6 MIC	: R 180.00
SOLD	: 457	37/8 MIC	: R 175.00
CLEARED	: 84.2%		

COMMENTS / AANMERKING:

The 2nd mohair sale of the 2020 winter season delivered, as on the first sale, a mixed bunch of results. Although the clearance of 84% on such a big offering is not to bad, it is still disappointing that there is a very limited demand for adults. Adults are unfortunately the bread and butter line that keeps farmers on their farms. So, all the red warning lights go off when adults are not selling. RMS registered farms reaped the benefit here where their adults were at least selling. Fortunately, the micron group of 31-micron and finer experience good demand with good prices. The seed contamination in the clips also plays a major role with virtually no demand for these seedy types. The House of Fibre has access to a machine that mechanically removes this contamination, and today we successfully sold the first experimental product out of this machine. The best price of the day went to Roelfie van der Merwe from Aberdeen, selling his super style winter kid bale with a 92% clean yield for R565.00/kg! This was an RMS registered lot. The next sale will be less in quantity and will be offered in Port Elizabeth on the 29th of September 2020.

This report was compiled by Pierre van der Vyver, General Manager: The House of Fibre.

Die tweede sybokhaarveiling van die 2020 winter verkoopsseisoen, het soos met die eerste veiling, gemengde resultate gelewer. Alhoewel 'n verkoopsentasie van 84% nie te sleg is onder omstandighede nie, is dit teleurstellend dat die aanvraag na grootbokke steeds beperk bly. Grootbokhaar is die brood en botter lyn wat die boer op die plaas hou, so as dit sleg gaan met grootbokke, flits al die rooi waarskuwing ligte baie helder rooi. Die RMS geregistreerde plase het ten minste hulle grootbokke alles verkoop. Die mikron groep van 31 mikron en fyner het goeie aanvraag geniet met goeie pryse. Saadbesoedeling speel egter ook 'n groot rol die seisoen met feitlik geen aanvraag vir die tipes nie. Gelukkig het The House of Fibre toegang tot 'n masjien wat meganies saad verwyder. Die eerste proeflopie uit die masjien het vandag heel suksesvol verkoop. Die beste prys van die dag het egter aan Roelfie van der Merwe van Aberdeen gegaan waar sy super styl, 92% skoonopbrengs winter kleinbokiebaal vir R565.00/kg verkoop het. Dit was 'n RMS geregistreerde lot. Die volgende veiling sal effens kleiner wees en word in Port Elizabeth aangebied op 29 September 2020.

Hierdie verslag is saamgestel deur Pierre van der Vyver, Algemene Bestuurder: The House of Fibre.

EXCHANGE RATE (ZAR)				OVERALL BUYER MARKET STATISTICS			
CURRENCY	30/06/20	8/18/2020	9/8/2020	BUYER	%	BUYER	%
US \$	17.37	17.35	16.92	MOSENTHAL	5.2%	STUCKEN	30.2%
British £	21.33	22.90	22.10	NEW ENGLAND	0.0%	SEUDEWOLLE	2.3%
Euro €	19.47	20.72	19.95	SAMIL	35.3%	PASSED - IN	27.0%

HIGHEST PRICES/ HOOGSTE PRYSE

25-30µ Winter Kids / Kleinbokke:

RP Van der Merwe Jnr, Aberdeen	26.1µ	R 565.00 /kg
LW Wagener, Willowmore	24.6µ	R 560.00 /kg
Bramla Trust, Prince Albert	24.2µ	R 553.00 /kg
Grootfontein Education Trust, Middelburg	24.0µ	R 550.00 /kg
GJ Smith, Willowmore	23.7µ	R 549.00 /kg

Winter Kids Average Price Value / Gemiddelde prys waarde van Kleinbokke: R 541. 00 /kg

28-34µ Winter Young Goats / Jongbokke:

ER Greyer, Oudtshoorn	27.5µ	R 340.10 /kg
LW Wagener, Willowmore	28.3µ	R 330.00 /kg
Richard Herold cc, Graaf-Reinet	27.6µ	R 320.00 /kg
JN Phillips, Tarkastad	28.4µ	R 290.00 /kg
PF Webber, Grahamstown	29.0µ	R 279.10 /kg

Winter Young Goats Average Price Value / Gemiddelde prys waarde van Jongbokke: R 269 .00 /kg

30-40µ Adult Goats / Grootbokke:

MW Truter, George	30.3µ	R 244.50 /kg
LW Wagener, Willowmore	30.3µ	R 235.00 /kg
The House of Fibre Bins	30.9µ	R 220.00 /kg
Cranemere Farming (PTY) LTD, Pearston	31.3µ	R 216.00 /kg
Landsig Boerderye, Murraysburg	32.1µ	R 208.00 /kg

Adult Goats Average Price Value / Gemiddelde prys waarde van Grootbokke: R 214.00 /kg

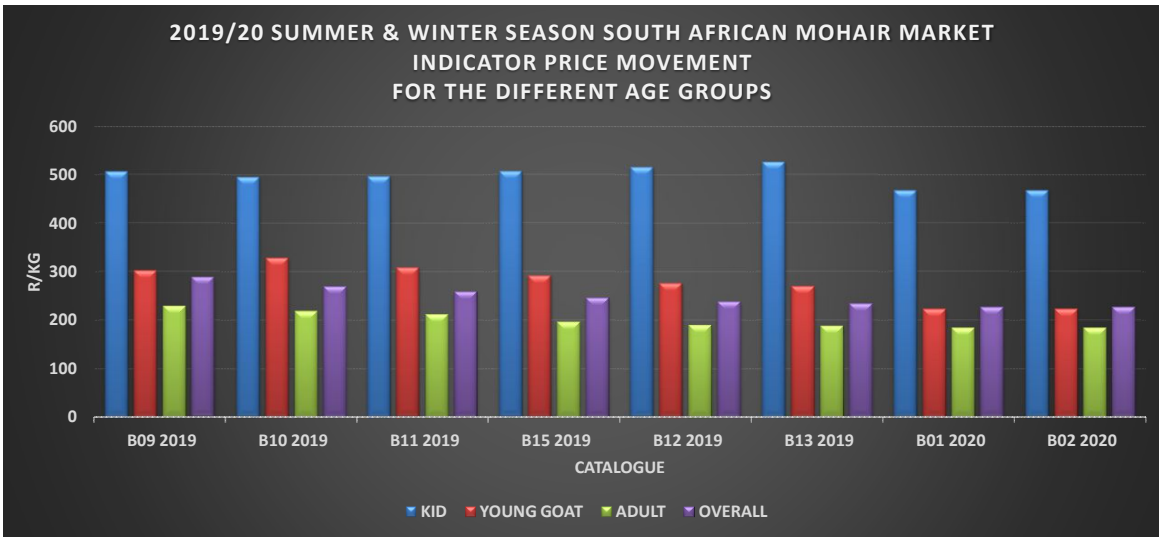
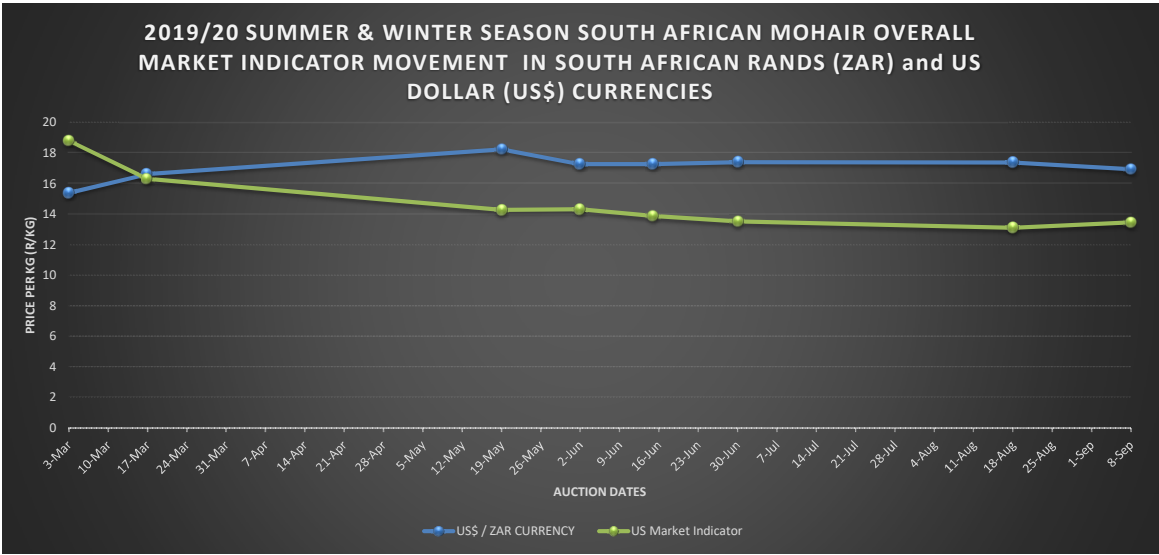
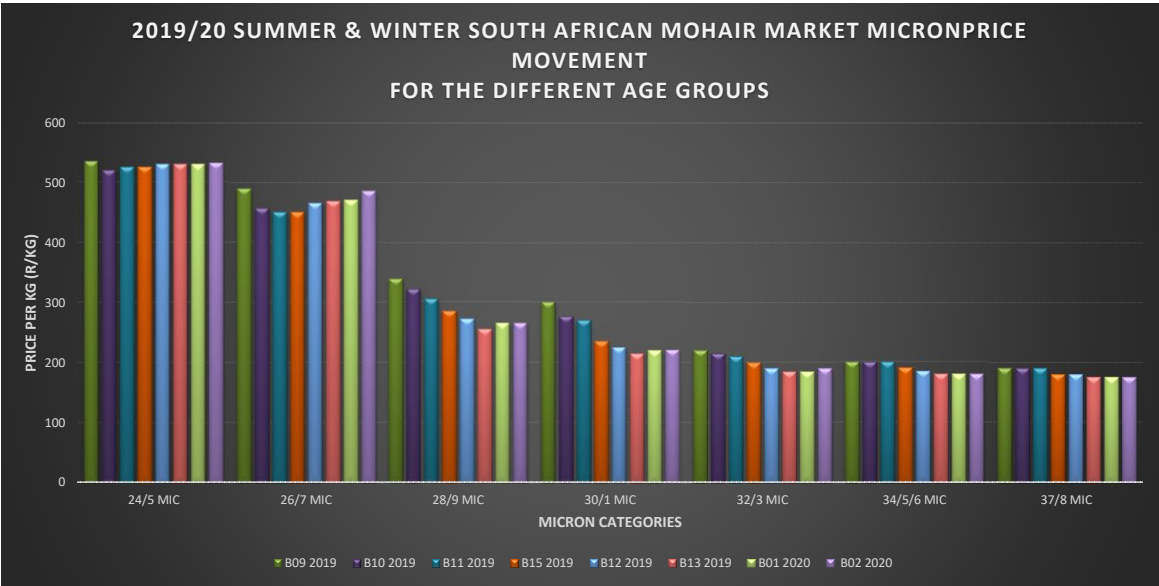
BEST CLIP / BESTE SKEERSEL
94% Sold / Verkoop @ R 323.34 /kg

The House of Fibre congratulates all Producers!!
The House of Fibre wens alle Produsente geluk!!

Pierre Van der Vyver
General Manager / Algemene Bestuurder

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CAT NO	W01 2019	W02 2019	W03 2019	W04 2019	W05 2019	W06 2019
Kid	413.46	415.41	417.2	414.41	424.46	424
Young Goat	296.18	261.74	225.07	247.75	261.22	258.17
Adult	246.46	201.10	192.98	193	200.31	206.17
Overall	247.42	222.1	221.74	216.23	222.72	222.17

CAT NO	13-Aug	3-Sep	25-Sep	15-Oct	5-Nov	19-Nov
US\$ / ZAR CURRENCY	15.24	15.17	14.95	14.86	14.75	14.75
ZAR Market Indicator	247.42	222.1	221.74	216.23	222.72	222.17
US Market Indicator	16.23	14.64	14.83	14.55	15.10	15.06

Micron Price Movement	W01 2019	W02 2019	W03 2019	W04 2019	W05 2019	W06 2019
24/5 MIC	462	485	490	490	490	490
26/7 MIC	409	440	450	460	465	468
28/9 MIC	383	354	330	310	320	310
30/1 MIC	305	305	280	260	270	275
32/3 MIC	236	212	208	202	208	212
34/5/6 MIC	230	200	200	195	200	202
37/8 MIC	222	190	190	190	190	195

W07 2019	B08 2019	B09 2019	B10 2019	B11 2019	B15 2019	B12 2019	B13 2019	B01 2020
420.98	433.60	505.55	495.02	496.07	506.24	515.60	525.3	466.7
261.55	274.62	302.08	328.30	308.60	291.30	276.02	270.1	223.07
200.38	204.38	229.53	218.99	212.42	196.60	190.80	188.55	184.86
225.35	233.23	288.73	270.29	259.47	246.49	239.09	234.31	227.17

3-Dec	11-Feb	3-Mar	17-Mar	19-May	2-Jun	15-Jun	30-Jun	18-Aug
14.64	14.87	15.37	16.6	18.22	17.25	17.25	17.37	17.35
225.35	233.23	288.7	270.29	259.47	246.49	239.09	234.31	227.17
15.39	15.68	18.78	16.28	14.24	14.29	13.86	13.49	13.09

W07 2019	B08 2019	B09 2019	B10 2019	B11 2019	B15 2019	B12 2019	B13 2019	B01 2020
495	505	535	520	525	525	530	530	530
472	478	489	456	450	450	465	468	470
310	330	338	321	305	285	272	255	265
275	295	300	276	270	235	225	215	220
206	212	220	215	210	200	190	185	185
196	196	200	200	200	190	185	180	180
188	188	190	190	190	180	180	175	175

B02 2020
466.7
223.07
184.86
227.17

8-Sep
16.92
227.17
13.43

B02 2020
532
485
265
221
190
180
175