

THE HOUSE OF FIBRE

TRUSTED MOHAIR & WOOL BROKERS

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SALE DATE / VEILING DATUM
2020/10/20

B04 -2020 MARKET REPORT / VEILINGSVERSLAG

CATALOGUE / KATALOGUS
B04/2020

INDICATOR PRICE MOVEMENT/ MARKAANWYSER	MICRON PRICE MOVEMENT/ MIKRON PRYS-BEWEGING
KIDS : R 457.75(+3%)	24/5 MIC : R 535. 00
YOUNG GOATS : R 248.99(+10 %)	26/7 MIC : R 500. 00
ADULTS : R 234.99(+8%)	28/9 MIC : R 355. 00
AVERAGE : R 270.29 (+ 7 %)	30/1 MIC : R 270. 00
LOT REPRESENTATION/ LOT VERKOPE	32/3 MIC : R 232. 00
OFFERED : 371	34/5/6 MIC : R 206. 00
SOLD : 367	37/8 MIC : R 200. 00
CLEARED : 98.9%	

COMMENTS / AANMERKING:

The fourth mohair sale of the 2020 winter selling season delivered new surprises with lively bidding from almost (1 buyer not active) all the buyers. All types benefitted from this better competition, but this time around it was the 28-micron group that benefitted the most with a jump of 29% in price. Interesting enough, on the previous sale, it was the only micron group (28-micron) that did not go up with much. This means that the demand for machine knitting yarns is making a comeback, especially from the East. The demand for seed contaminated lots also improved, especially the lots processed mechanically by THE HOUSE OF FIBRE. Heavy to medium contaminated lots are still battling to get a descending price. It also goes without saying that the RMS certified clips outperformed the non-RMS clips. A new world record for adults was established today when Langkloof Plase from Oudtshoorn sold their best bale of adults (RMS lot) for a whopping R485.00/kg!! This bale tested 28 microns. This beats the current world record price of the Delpport Broers from De Rust, achieved on the previous sale. CF Conradie Trust from Murraysburg also deserves special mention with their EGT tested clip, when it was sold with an average of R408.19/kg! The best price of the day went to Excelsior Winery from Oudtshoorn for their super style winter kid bale, selling at R580.00/kg. This for a 25.5-micron bale of 88.5% clean yield. The next sale will be similar in size and will be offered in Port Elizabeth on the 10th of November 2020. This report was compiled by Pierre van der Vyver, General Manager: The House of Fibre.

Die vierde sybokhaarveiling van die 2020 winter verkoopsseisoen het nuwe verassings gelewer met lewendige kompetisie tussen bykans al die kopershuise (Een Kopers huis onaktief). Alle tipes het voordeel getrek uit die beter kompetisie, maar die mikrongroep van 28 mikron het die keer koning gekraai met 'n massiewe sprong van 29%! Interessant genoeg was dit juis die 28 mikron groep wat nie veel beweeg het op die vorige veiling nie. Dit beteken dat die aanvraag vir masjien breigare aan die terugkeer is, veral vanaf die Ooste. Die aanvraag vir saadbesoedelde haar het ook verbeter, veral die lotte wat meganies behandel is deur THE HOUSE OF FIBRE. Swaar/Medium besoedelde lotte verkoop egter steeds stram. 'N nuwe wêreldrekordprys vir grootbokhaar (RMS lot) was vandag behaal deur Langkloof Plase vanaf Oudtshoorn, toe die 28 mikron baal die huidige rekord van die Delpport Broers (De Rust) troef met 'n prys van R485.00/kg!! CF Conradie Trust verdien ook hulle loure vir hulle ten volle EGT getoetsde skeersel wat verkoop het teen R408.19/kg! Die aanvraag vir RMS gesertifiseerde skeersels geniet ook aansienlik meer belangstelling as nie gesertifiseerde skeersels. Die beste prys van die dag het egter gegaan aan Excelsior Winery van Oudtshoorn (RMS). Hulle super styl, 25.5 mikron baal met 'n skoonopbrengs van 88.5% het verkoop teen R580.00/kg! Die volgende veiling word in Port Elizabeth aangebied op 10 November 2020 en is min of meer dieselfde grote aanbieding. Hierdie verslag is saamgestel deur Pierre van der Vyver, Algemene Bestuurder: The House of Fibre.

EXCHANGE RATE (ZAR)				OVERALL BUYER MARKET STATISTICS			
CURRENCY	2020/08/18	2020/09/08	2020/09/29	BUYER	%	BUYER	%
US \$	16,92	17,02	16,51	MOSENTHAL	14,2%	STUCKEN	39,2%
British £	22,10	21,87	21,35	NEW ENGLAND	0,0%	SEUDEWOLLE	1,8%
Euro €	19,95	19,92	19,51	SAMIL	29,7%	PASSED - IN	5,1%

HIGHEST PRICES/ HOOGSTE PRYSE

25-30µ Winter Kids / Kleinbokke:

Excelsior Winery (PTY) LTD, Oudtshoorn	25.5µ	R 580,00 /kg
CF Conradie Trust, Murraysburg	24.4µ	R 575,00 /kg
The House of Fibre Binning	24.0µ	R 570,00 /kg
Jonkersnek (EDMS) BPK, Murraysburg	24.9µ	R 564,00 /kg
NEJ Outram & Sons, Jansenville	24.4µ	R 560,00 /kg

Winter Kids Average Price Value / Gemiddelde prys waarde van Kleinbokke: R 558.00 /kg

28-34µ Winter Young Goats / Jongbokke:

The House of Fibre Binning	27.5µ	R 340,00 /kg
Langdrift (EDMS) BPK, Murraysburg	28.3µ	R 322,00 /kg
Excelsior Winery (PTY) LTD, Oudtshoorn	30.1µ	R 320,00 /kg
The House of Fibre Binning	28.0µ	R 320,00 /kg
Excelsior Winery (PTY) LTD, Oudtshoorn	30.0µ	R 316,00 /kg

Winter Young Goats Average Price Value / Gemiddelde prys waarde van Jongbokke: R 319.00 /kg

30-40µ Adult Goats / Grootbokke:

Langkloof Plase (PTY) LTD, Oudtshoorn	27.7µ	R 485,00 /kg	*World Record
Colborne Farming (PTY) LTD, Willowmore	30.3µ	R 290,00 /kg	*Wêreldrekord
Excelsior Winery (PTY) LTD, Oudtshoorn	31.2µ	R 285,00 /kg	
EDB Hobson, Pearston	30.5µ	R 280,00 /kg	
KH Phillips, Tarkastad	30.5µ	R 280,00 /kg	

Adult Goats Average Price Value / Gemiddelde prys waarde van Grootbokke: R 278.00 /kg

BEST CLIP / BESTE SKEERSEL
100% Sold / Verkoop @ R 408.19 /kg

The House of Fibre congratulates all Producers!!
The House of Fibre wens alle Produisente geluk!!

Pierre Van der Vyver
General Manager / Algemene Bestuurder

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