

THE HOUSE OF FIBRE

TRUSTED MOHAIR & WOOL BROKERS

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SALE DATE / VEILING DATUM
2020/02/09

B08 - 2020 MARKET REPORT / VEILINGSVERSLAG

CATALOGUE / KATALOGUS
B08/2020

INDICATOR PRICE MOVEMENT / MARKAANWYSER		MICRON PRICE MOVEMENT / MIKKRON PRYS-BEWEGING	
KIDS	: R 543.19 (+14 %)	24/5 MIC	: R 602.69
YOUNG GOATS	: R 433.75 (+10 %)	26/7 MIC	: R 592.33
ADULTS	: R 286.14 (+22 %)	28/9 MIC	: R 435.29
AVERAGE	: R 333.32 (+20 %)	30/1 MIC	: R 343.07
LOT REPRESENTATION / LOT VERKOPE		32/3 MIC	: R 296.64
OFFERED	: 127	34/5/6 MIC	: R 221.49
SOLD	: 127	37/8 MIC	: R 190.00
CLEARED	: 100%		

COMMENTS / AANMERKING:

What a way to kick off the 2021 mohair summer selling season!! A day of records. Two world record prices, the first time in a very long time that 6 buying houses are competing and for the very first time two women buyers are entering the domain of men in the mohair saleroom!! The first record was for the average market indicator. It jumped with 20% to stabilize at an average of R333.32/kg, the highest level in Rand terms ever recorded!! The clearance was 100%. The second world record price was achieved for a bale of young goat hair, offered as winter kids. Gert Smith from Willowmore excelled when his best bale of young goats was sold at R640.00/kg, a new world record price! This excellent bale tested 24.3 micron with a clean yield of 88%. It was an RMS certified lot. The demand for RMS mohair is staggering and there is clearly a big shortage. The next sale will have good quality mohair and will be far bigger. This sale will be offered in Port Elizabeth on the 2nd of March 2021.

This report was compiled by Pierre van der Vyver, General Manager: The House of Fibre

Wat 'n dag en wat 'n manier hoe om die eerste sybokhaarveiling van die somer 2021 verkoopsseisoen mee af te skop!! 'n Dag van rekords. Vir die eerste keer in 'n baie lang tyd kompeteer daar weer 6 kopershuise teen mekaar en om dinge nog beter te maak, ook vir die eerste keer 2 vroue kopers in die sybokhaarverkooplokaal. Die eerste wêreldrekord gaan vir die gemiddelde markaanwyser wat met 20% spring en wat vir die eerste keer in die geskiedenis te staan kom op R333.32/kg! In Randterme die hoogste ooit, met 'n verkoopspercentasie van 100%. Die tweede rekord het gegaan aan Gert Smith van Willowmore toe sy beste baal jongbokhaar verkoop het teen R640.00/kg! Hierdie 24.3 mikron baal met 'n skoonopbrengs van 88% was aangebied as 'n winter kleinbökkie en was ook gesertifiseerd as RMS. Die aanvraag vir RMS sybokhaar is oorweldigend en daar is verseker 'n tekort aan die tipe. Die volgende veiling het goeie kwaliteit haar in sy aanbieding en is ook heelwat groter. Die veiling word in Port Elizabeth aangebied op 2 Maart 2021.

Hierdie verslag is saamgestel deur Pierre van der Vyver, Algemene Bestuurder: The House of Fibre

EXCHANGE RATE (ZAR)				BUYER OVERALL MARKET STATISTICS			
CURRENCY	2019/12/03	2020/12/10	2021/02/09	BUYER	%	BUYER	%
US \$	15,34	15,03	14,80	MOSENTHAL	12,1%	STUCKEN	39,0%
British £	20,45	19,98	20,39	NEW ENGLAND	0,0%	SEUDEWOLLE	5,0%
Euro €	18,42	18,20	17,90	SAMIL	37,1%	CONNACHER	3,3%
Chinese Yuan ¥			2,30	Passed In			3,50%

HIGHEST PRICES/ HOOGSTE PRYSE

23 - 27µ Summer Kids / Somer Kleinbokkies

GJ Smith, Willowmore		R 640,00 /kg
The House of Fibre Binning		R 629,00 /kg
The House of Fibre Binning		R 609,00 /kg
GJ Smith, Willowmore		R 606,00 /kg
The House of Fibre Binning		R 605,00 /kg

Summer Kids Average Price Value/ Gemiddelde Pryse Waarde van Somer Kleinbokkies: R 493.00 /kg

25 - 30µ Young Goats offered as Winter Kids / Jongbokke aangebied as Winterkleinbokkies:

GJ Smith, Willowmore		R 640,00 /kg	* World Record Price
The House of Fibre Binning		R 629,00 /kg	*Wêreld Rekord Pryse
The House of Fibre Binning		R 609,00 /kg	
GJ Smith, Willowmore		R 606,00 /kg	
The House of Fibre Binning		R 605,00 /kg	

Winter Kids Average Price Value / Gemiddelde prys waarde van Kleinbokke: R 493.00 /kg

28 - 34µ Summer Young Goats / Somer Jongbokke:

The House of Fibre Binning		R 530,00 /kg
The House of Fibre Binning		R 520,00 /kg
The House of Fibre Binning		R 452,00 /kg
Wienand Farming, Somerset East		R 315,00 /kg
Ava Mehlo Trading Ent cc, Somerset East		R 284,00 /kg

Summer Young Goats Average Price Value / Gemiddelde prys waarde van Jongbokke: R 310.00 /kg

28 - 34µ Adult offered as Winter Young Goats / Grootbokke aangebied as Winter Jongbokke:

The House of Fibre Binning		R 365,00 /kg
GJ Smith, Willowmore		R 362,00 /kg
The House of Fibre Binning		R 356,00 /kg
The House of Fibre Binning		R 310,00 /kg
GJ Smith, Willowmore		R 287,00 /kg

Winter Young Goats Average Price Value / Gemiddelde prys waarde van Jongbokke: R 303.00 /kg

30-40µ Adult Goats / Grootbokke:

The House of Fibre Binning		R 362,00 /kg
The House of Fibre Binning		R 362,00 /kg
The House of Fibre Binning		R 362,00 /kg
SD Hobson cc, Jansenville		R 350,00 /kg
Lew Keevy, Grahamstown		R 350,00 /kg
Mvula Trust, Graaf-Reinet		R 340,00 /kg

Adult Goats Average Price Value / Gemiddelde prys waarde van Grootbokke: R 325.00 /kg

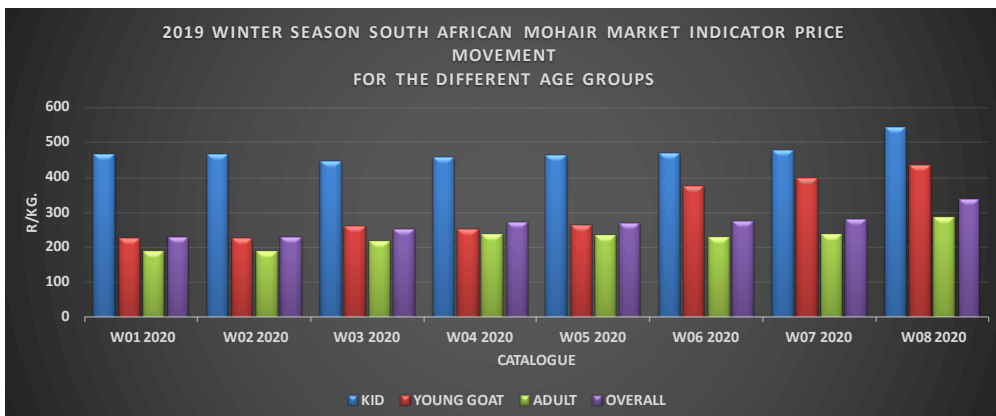
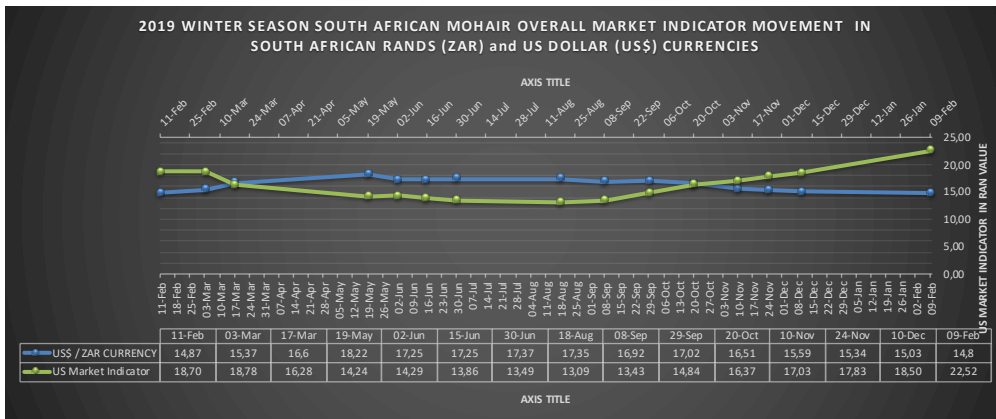
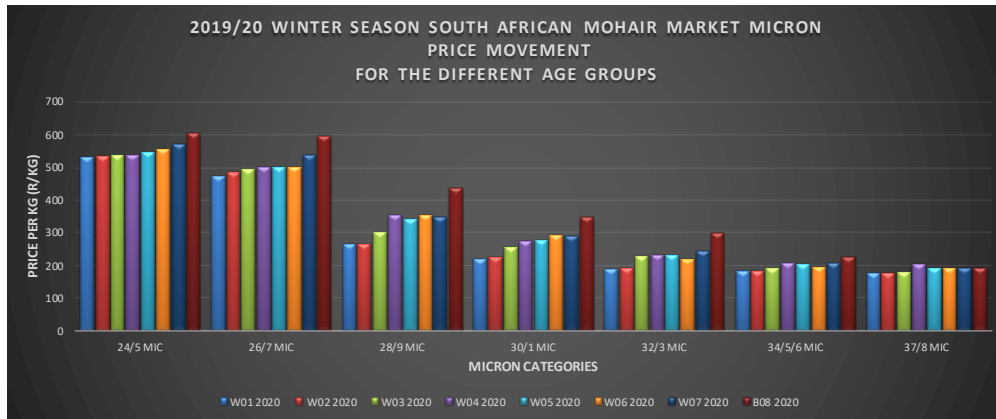
BEST CLIP / BESTE SKEERSEL
100% Sold / Verkoop @ R 417.30 /kg

The House of Fibre congratulates all Producers!!
The House of Fibre wens alle Producentse geluk!!

Pierre Van der Vyver
General Manager / Algemene Bestuurder

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CAT NO	W01 2020	W02 2020	W03 2020	W04 2020	W05 2020
Kid	466,7	466,7	444,42	457,75	462,32
Young Goat	223,07	223,07	260,39	249	263,92
Adult	184,86	184,86	217,59	235	230,68
Overall	227,17	227,17	252,61	270,29	265,49

CAT NO	11-Feb	03-Mar	17-Mar	19-May	02-Jun
US\$ / ZAR CURRENCY	14,87	15,37	16,6	18,22	17,25
ZAR Market Indicator	278,07	288,7	270,29	259,47	246,49
US Market Indicator	18,70	18,78	16,28	14,24	14,29

Micron Price Movement	W01 2020	W02 2020	W03 2020	W04 2020	W05 2020
24/5 MIC	530	532	535	535	545
26/7 MIC	470	485	490	500	502
28/9 MIC	265	265	300	355	342
30/1 MIC	220	221	255	270	275
32/3 MIC	185	190	228	232	232
34/5/6 MIC	180	180	190	206	200
37/8 MIC	175	175	178	200	190

W06 2020	W07 2020	W08 2020	W09 2020	W10 2020	W11 2020	W12 2020	W13 2020
467	476,8	543,19					
374,83	394,32	433,75					
228,35	235,14	286,14					
273,45	278,07	333,32					

15-Jun	30-Jun	18-Aug	08-Sep	29-Sep	20-Oct	10-Nov	24-Nov
17,25	17,37	17,35	16,92	17,02	16,51	15,59	15,34
239,09	234,31	227,17	227,17	252,61	270,27	265,49	273,45
13,86	13,49	13,09	13,43	14,84	16,37	17,03	17,83

W06 2020	W07 2020	B08 2020	B09 2020	B10 2020	B11 2020	B12 2020	B13 2020
555	569	602,69					
502	538	592,33					
355	344	435,29					
290	289	343,07					
220	243	296,64					
195	207	221,49					
190	190	190					

