

THE HOUSE OF
FIBRE
TRUSTED MOHAIR & WOOL BROKERS

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SALE DATE / VEILING DATUM
08/06/2021

B14 - 2020 MARKET REPORT / VEILINGSVERSLAG

CATALOGUE / KATALOGUS
B14/2020

INDICATOR PRICE MOVEMENT/ MARKAANWYSER

KIDS	: R 743.69 (- 2.7 %)
YOUNG GOATS	: R 533.82 (- 2.0 %)
ADULTS	: R 337.54 (unchanged)
AVERAGE	: R 414.52 (- 2.50%)

LOT REPRESENTATION/ LOT VERKOPE

OFFERED	: 496
SOLD	: 494
CLEARED	: 99.6%

MICRON PRICE MOVEMENT/ MIKRON PRYS-BEWEGING

	RMS	Non-RMS	
24/5 MIC :	R 767.38	R 737.44	(-2.70%)
26/7 MIC :	R 746.04	R 716.56	(+1.40%)
28/9 MIC :	R 605.32	R 520.40	(-4.80%)
30/1 MIC :	R 460.80	R 432.79	(-3.80%)
32/3 MIC :	R 381.07	R 351.12	(+6.00%)
34/5/6 MIC :	R 329.60	R 296.00	(+1.00%)
37/8 MIC :	R 306.93	R 283.70	(+ 1.20%)

COMMENTS / AANMERKING:

The last mohair sale of the 2021 summer selling season came down in price with 2.5%, in sympathy with the strengthening of the Rand against all currencies, including the USA\$. The fine kid market (23/24 micron) was the most effected (-2.7%) with the stronger kids (25/26/27 micron) outperforming (+1.4%) them with excellent demand! The rest of the market were stable. However, the non-RMS market was down with 3% - 4%. Fortunately, most of the offering were certified clips, helping to average out the overall results. It was a fight between the two Short brothers (Lloyd & David) from Graaff-Reinet for the top honors of the day. Both presented excellent bales of kids, but David Short took the honors at R900.00/kg for his super 24.8-micron summer kid. Lloyd did get R880.00/kg. The big question now, what is going to happen after this best-ever season? It is still early days before the next season starts in August, but the demand for mohair, especially RMS certified mohair, is still there. There might be a correction in price in the winter season, but overall, it will stay well above the prices of a year or two ago. The first sale of the winter 2021 season will kick off in the Port Elizabeth Mohair Exchange on 17 August 2021.





Die laaste sybokhaarveiling van die 2021 somer verkoopsseisoen het met 2.5% gedaal in simpatie met die versterking van die Rand teenoor die meeste geldeenheede, ingesluit die VSA\$. Die fyn kleinbokkiemark (23/24 mikron) is die swaarste getref (-2.7%), maar die sterker kleinbokkies (25/26/27 mikron) het opgemaak met 'n styging in prys van 1.4%. Die res van die mark was grootliks stabiel. Die nie-RMS skeersels het egter swaarder getrek en daardie mark was tussen 3% en 4% af. Gelukkig was die aanbidding grootliks RMS skeersels wat gehelp het om die gemiddelde syfer te stabiliseer. Die twee Short broers (Lloyd & David) van Graaff-Reinet moes uitbake vir die top posisie vandag, met David die wenner! Sy super, 24.8 mikron baal somer kleinbokkiehaar het die beste prys behaal teen R900.00/kg, met Lloyd se baal, in die tweede posisie teen R880.00/kg. Die groot vraag op almal se lippe is seker, wat nou? Die afgelope seisoen het die beste pryse ooit opgelewer. Die komende winter seisoen mag wel 'n verandering in pryse sien, maar die belangrikste feit is nog steeds dat daar 'n goeie aanvraag na sybokhaar is, veral RMS gesertifiseerde skeersels. Die komende seisoen sal beslis nie terugval op die vlakke van 'n jaar of twee terug nie. Die eerste veiling van die 2021 winter verkoopsseisoen skop af in die Port Elizabeth Sybokhaar Beurs op 17 Augustus 2021.

EXCHANGE RATE (ZAR)




BUYER OVERALL MARKET STATISTICS

CURRENCY	11/05/2021	25/05/2021	08/06/2021	BUYER	%	BUYER	%
US \$	14.04	13.84	13.56	MOSENTHALS	6.2%	STUCKEN	35.7%
British £	19.75	19.58	19.49	NEW ENGLAND	0.8%	SEUDEWOLLE	5.5%
Euro €	16.99	16.96	16.84	SAMIL	39.6%	CONNACHER	1.9%
Chinese Yuan ¥	2.17	2.16	2.16	Passed In	6.1%	NOT SOLD	4.2%





HIGHEST PRICES/ HOOGSTE PRYSE**23 - 27µ Summer Kids / Somer Kleinbokkies**

David Short Farming cc, Graaff- Reinet		24.8µ	R 900.00 /kg
Borden Farming cc, Graaff- Reinet		24.4µ	R 880.00 /kg
Wienand Farming cc, Somerset East		26.5µ	R 831.00 /kg
B van der Westhuyzen, Adelaide		21.5µ	R 830.00 /kg
PH Viljoen, Kleinpoort		23.9µ	R 810.00 /kg



Summer Kids Average Price Value/ Gemiddelde Prys Waarde van Somer Kleinbokkies: R 745.00 /kg**25 - 30µ Young Goats offered as Winter Kids / Jongbokke aangebied as Winterkleinbokkes:**

The House of Fibre Binning		25.2µ	R 780.00 /kg
Wienand Farming cc, Somerset East		27.1µ	R 776.00 /kg
B van der Westhuyzen, Adelaide		25.7µ	R 770.00 /kg
Danckwerts Livestock Farming (PTY) LTD, Fort Beaufort		26.4µ	R 761.00 /kg
SD Hobson cc, Jansenville		26.8µ	R 759.00 /kg






Winter Kids Average Price Value / Gemiddelde prys waarde van Kleinbokke: R 739.00 /kg**28 - 34µ Summer Young Goats / Somer Jongbokke:**

B van der Westhuyzen, Adelaide		26.2µ	R 756.00 /kg
B van der Westhuyzen, Adelaide		27.3µ	R 730.00 /kg
Borden Farming cc, Graaff- Reinet		27.6µ	R 720.00 /kg
The House of Fibre Binning		27.6µ	R 580.00 /kg
Danckwerts Livestock Farming (PTY) LTD, Fort Beaufort		28.7µ	R 553.00 /kg

Summer Young Goats Average Price Value / Gemiddelde prys waarde van Jongbokke: R 521.50 /kg**28 - 34µ Adult offered as Winter Young Goats / Grootbokke aangebied as Winter Jongbokke:**

AC Fitzhenry & Son Farming Trust, Aberdeen		28.9µ	R 518.00 /kg
B van der Westhuyzen, Adelaide		29.8µ	R 490.00 /kg
AC Fitzhenry & Son Farming Trust, Aberdeen		28.8µ	R 486.00 /kg
The House of Fibre Binning		32.2µ	R 369.00 /kg
AJ de Jager, Aberdeen		33.3µ	R 349.00 /kg

Winter Young Goats Average Price Value / Gemiddelde prys waarde van Jongbokke: R 308.00 /kg**30-40µ Adult Goats / Grootbokke:**

B van der Westhuyzen, Adelaide		30.0µ	R 478.00 /kg
Borden Farming cc, Graaff- Reinet		31.0µ	R 461.00 /kg
Longacres cc, Graaff- Reinet		31.0µ	R 461.00 /kg
Y Snyman, Victoria West		31.3µ	R 458.00 /kg
AC Fitzhenry & Son Farming Trust, Aberdeen		30.5µ	R 451.00 /kg
Wienand Farming cc, Somerset East		31.4µ	R 447.00 /kg

Adult Goats Average Price Value / Gemiddelde prys waarde van Grootbokke: R 409.50 /kg**BEST CLIP / BESTE SKEERSEL
100% Sold / Verkoop @ R553.96 /kg**The House of Fibre congratulates all Producers!!
The House of Fibre wens alle Producente geluk!!**Pierre Van der Vyver****General Manager / Algemene Bestuurder**THE HOUSE OF
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