

THE HOUSE OF
FIBRE

TRUSTED MOHAIR & WOOL BROKERS

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SALE DATE / VEILING DATUM
07/09/2021

B02 -2021 MARKET REPORT / VEILINGSVERSLAG

CATALOGUE / KATALOGUS
B02/2021

INDICATOR PRICE MOVEMENT/ MARKAANWYSER		MICRON PRICE MOVEMENT/ MIKRON PRYS-BEWEGING		
KIDS	: R 720.86 (+ 2.0 %)	RMS	Non-RMS	
YOUNG GOATS	: R 490.57 (+ 7.9 %)	24/5 MIC	: R 771.61	R 755.19 (-4.40%)
ADULTS	: R 371.68 (+ 10.5 %)	26/7 MIC	: R 758.11	R 755.10 (-1.00%)
AVERAGE	: R 434.89 (+ 6.9 %)	28/9 MIC	: R 657.63	R 623.02 (+3.80%)
LOT REPRESENTATION/ LOT VERKOPE		30/1 MIC	: R 489.58	R 489.55 (+5.50%)
OFFERED	: 521	32/3 MIC	: R 410.68	R 385.59 (+2.80%)
SOLD	: 521	34/5/6 MIC	: R 352.51	R 334.49 (+6.40%)
CLEARED	: 100%	37/8 MIC	: R 318.33	R315.00 (+9.19%)

COMMENTS / AANMERKING:

The 2nd mohair sale of the 2021 winter selling season was very special in many ways. It was the biggest offering of RMS mohair yet, with 88% of the offering qualifying for RMS. The quality for a winter sale was superb and everybody realize by now that it was quite a big offering. Naturally the fact that the average price increased with nearly 7% whilst the Rand strengthened with 3% was also good news. The cherry on the cake must go to David Schoeman from De Rust, with his record-breaking price of R970.00/kg for a super style 25-micron winter kid! The demand from all buyers were excellent with good competition from all buying houses. However, House of Fibre is very proud of there top price of R890.00/kg for 2 winter kid bales of Willem Wagener from Willowmore. This 2 super style, C-length bales tested 24.1 micron with a clean yield of 81.3%. The next sale is also on full capacity of 150 000kg and should have similar results. The demand for RMS mohair outstrips the production. Good news to hear while the biggest part of our production area is still combating this crippling drought. The next sale will be offered in the Port Elizabeth Mohair Exchange on the 28th of September 2021.

Die 2de sybokhaarveiling van die 2021 winter verkoopseisoen was baie spesiaal in baie opsigte. Dit was die grootste aanbieding van RMS gesertifiseerde haar tot nog toe met 88% van die aanbieding wat gekwalifiseer het. Die kwaliteit aanbieding was ook uitstekend en natuurlik is almal bewus van die feit dat dit 'n baie groot aanbieding was. Natuurlik ook die feit dat die mark met bykans 7% gestyg het in prys, in weerwil van die feit dat die Rand met 3% versterk het. Die kersie op die koek was egter die rekord prys van David Schoeman van De Rust van R970.00/kg vir sy super styl, 25 mikron winter kleinbökkiebaal. Al die kopershuise het kliphard meegeding vir hulle stukkie van die koek. House of Fibre is ook besonder trots op die 2 bale winter kleinbökkies van Willem Wagener van Willowmore wat vir R890.00/kg verkoop het vir die beste prys. Die 2 super styl, C-lengte bale het 24.1 mikron getoets met 'n skoonopbrengs van 81.3%. Die volgende veiling se aanbieding is ook op sy maksimum van 150 000kg en behoort soortgelyke resultate te lewer. Die aanvraag vir RMS haar is nog steeds meer as wat ons kan aanbied. Baie goeie nuus vir ons boere wat steeds gebuk gaan onder die uitmergelende droogte wat die grootste gedeelte van die produksiegebied beslaan. Die volgende veiling word aangebied in die Port Elizabeth Sybokhaarbeurs op 28 September 2021.

EXCHANGE RATE (ZAR)				OVERALL BUYER MARKET STATISTICS			
CURRENCY	08/06/2021	17/08/2021	07/09/2021	BUYER	%	BUYER	%
US \$	13.56	14.82	14.32	MOSENTHAL	6.0%	STUCKEN	38.0%
British £	19.49	20.44	19.73	NEW ENGLAND	2.0%	SEUDEWOLLE	10.0%
Euro €	16.84	17.44	16.97	SAMIL	38.0%	CONNACHER	3.0%
Chinese Yuan ¥	2.16	0.14	0.13	PASSED IN	2.0%	NOT SOLD	1.0%

HIGHEST PRICES/ HOOGSTE PRYSE

25-30µ Winter Kids / Kleinbokke:

LW. Wagener, Willowmore		24.1µ	R 890.00 /kg
H. Greeff, Willowmore		24.8µ	R 871.00 /kg
JH. Bosch, Somerset East		25.7µ	R 848.00 /kg
The House of Fibre Binning		25.3µ	R 840.00 /kg
HL De Wet Boerdery (EDMS) BPK, Prince Albert		25.5µ	R 831.00 /kg

Winter Kids Average Price Value / Gemiddelde prys waarde van Kleinbokke: R 812. 00 /kg

28-34µ Winter Young Goats / Jongbokke:

The House of Fibre Binning		25.7µ	R 760.00 /kg
HC. Davenport, Pearston		27.9µ	R 730.00 /kg
Coetzeeberg Boerdery BK, Pearston		27.3µ	R 700.00 /kg
PJ Nel, Somerset East		28.7µ	R 620.00 /kg
Beervlei Boerdery (PTY) LTD, Willowmore		29.2µ	R 581.00 /kg

Winter Young Goats Average Price Value / Gemiddelde prys waarde van Jongbokke: R 576. 00 /kg

30-40µ Adult Goats / Grootbokke:

HC. Davenport, Pearston		29.4µ	R 542.00 /kg
Beervlei Boerdery (PTY) LTD, Willowmore		30.0µ	R 529.00 /kg
H. Greeff, Willowmore		29.8µ	R 513.00 /kg
LW. Wagener, Willowmore		30.0µ	R 506.00 /kg
The House of Fibre Binning		30.2µ	R 500.00 /kg

Adult Goats Average Price Value / Gemiddelde prys waarde van Grootbokke: R 478. 00 /kg



BEST CLIP / BESTE SKEERSEL
100% Sold / Verkoop @ R 578.40 /kg

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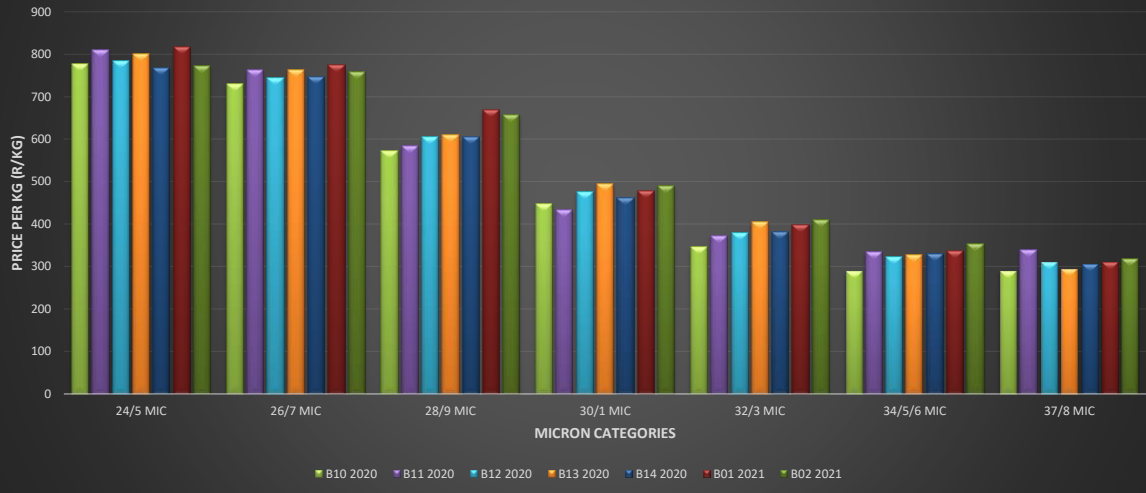
The House of Fibre congratulates all Producers!!
The House of Fibre wens alle Produsente geluk!!

Pierre Van der Vyver

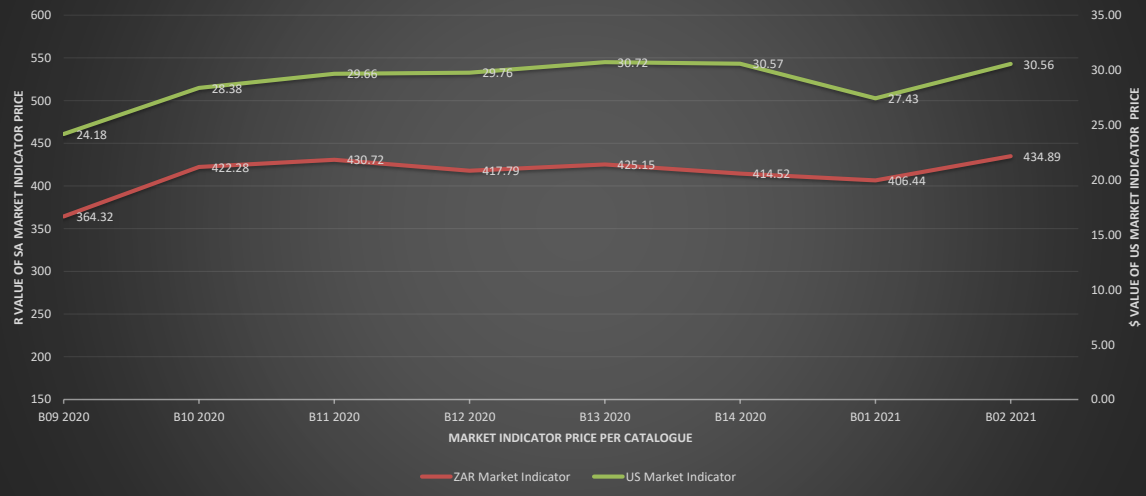
General Manager / Algemene Bestuurder



2020/21 SUMMER & WINTER SOUTH AFRICAN MOHAIR MARKET MICRONPRICE MOVEMENT FOR THE DIFFERENT AGE GROUPS



2020/21 SUMMER AND WINTER SEASON SOUTH AFRICAN MOHAIR OVERALL MARKET INDICATOR MOVEMENT IN SOUTH AFRICAN RANDS (ZAR) and US DOLLAR (US\$) CURRENCIES



2020/21 SUMMER & WINTER SEASON SOUTH AFRICAN MOHAIR MARKET INDICATOR PRICE MOVEMENT FOR THE DIFFERENT AGE GROUPS

