

# HOF Wool Market Report

CAT15/21  
24 November 2021



R15.83 -3.1%



R11.40 -1.8%



R17.81 -2.00%

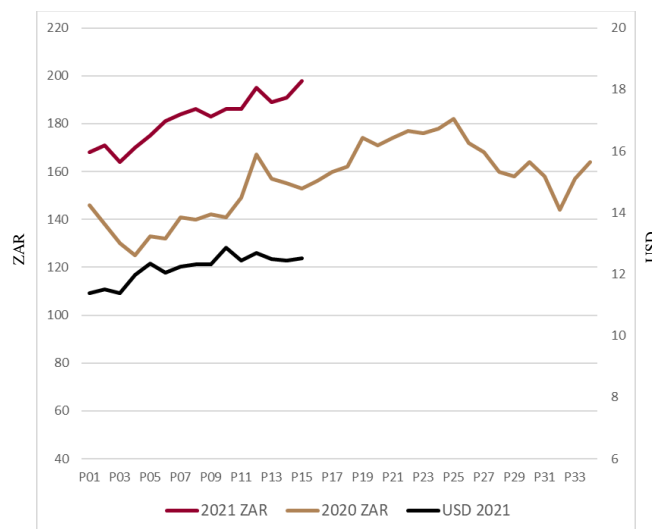


13 464

| MICRON | AUS ZAR | RSA ZAR  | RSA RWS  | RWS PREMIUM |
|--------|---------|----------|----------|-------------|
| 17.0   | 270.75  | 273.00 ↑ | 297.00 ↑ | 8.8%        |
| 18.0   | 228.00  | 232.00 ↑ | 265.00 ↑ | 14.2%       |
| 18.5   | 206.91  | 210.00 ↑ | 250.00 ↑ | 19.0%       |
| 19.0   | 189.24  | 191.00 ↑ | 232.00 ↑ | 21.5%       |
| 19.5   | 171.00  | 174.00 ↑ | 215.00 ↑ | 23.0%       |
| 20.0   | 155.61  | 159.00 ↑ | 198.00 ↑ | 24.5%       |
| 20.5   | 152.47  | 157.00 ↑ | 193.00 ↑ | 22.9%       |
| 21.0   | 149.34  | 153.00 ↑ | 188.00 ↑ | 22.9%       |
| 22.0   | 147.63  | 148.00 ↑ | 179.00 ↑ | 20.9%       |

| WHITE WOOL MARKET INDICATOR | 22.0 MIC | 133.00 | 23.0 MIC | 115.00 |
|-----------------------------|----------|--------|----------|--------|
|-----------------------------|----------|--------|----------|--------|

RWS 2 Year Trend



## Cape Wools Market Report 175.29c/kg clean +3.1% Since Last Sale

| 18 MICRON                            | 19 MICRON                            | 20 MICRON                            | 21 MICRON                            | 22 MICRON                            | 23 MICRON                             |
|--------------------------------------|--------------------------------------|--------------------------------------|--------------------------------------|--------------------------------------|---------------------------------------|
| R241.08<br>↑+3.3%<br>Since Last Sale | R204.71<br>↑+3.2%<br>Since Last Sale | R176.86<br>↑+1.4%<br>Since Last Sale | R170.81<br>↑+4.5%<br>Since Last Sale | R146.14<br>↑+5.0%<br>Since Last Sale | R150.02<br>↑+3.42%<br>Since Last Sale |

NOTE: All certified and non-Certified wool included in avg. per micron

| Buyers List    | CAT15 | % Share | Bales (YTD) |
|----------------|-------|---------|-------------|
| Modiano SA     | 3 962 | 30.19%  | 29 615      |
| Standard Wool  | 2 667 | 20.32%  | 24 583      |
| Tianyu         | 2 385 | 18.17%  | 18 872      |
| Lempriere SA   | 2 268 | 17.28%  | 21 930      |
| Stucken & Co   | 1 515 | 11.54%  | 14 306      |
| Segard Masurel | 273   | 2.08%   | 5 455       |
| New England SA | 53    | 0.40%   | 2 206       |

\*YTD - Year to Date

| Broker List | Catalogue Offering | Sold (YTD) |
|-------------|--------------------|------------|
| BKB         | 8 097              | 70 601     |
| CMW         | 4 120              | 34 691     |
| JLW         | 349                | 2 389      |
| MAS         | 504                | 6 148      |
| QWB         | 727                | 4 909      |
| VLW         | 220                | 2 131      |

| TOP 5   | Producer                                 |
|---------|------------------------------------------|
| R250.50 | RIBBOKKOP BRDY (EDMS) BPK, TARKASTAD RWS |
| R243.00 | RIBBOKKOP BRDY (EDMS) BPK, TARKASTAD RWS |
| R238.10 | CW HARDIE, BARKLY EAST RWS               |
| R238.00 | HA BOTHA, BARKLY EAST RWS                |
| R238.00 | RIBBOKKOP BRDY (EDMS) BPK, TARKASTAD RWS |

### COMMENT

The market responded well to all micron groups, 20.5 to 22 micron groups recorded the most significant gains. The last sale for 2021, CAT16, will take place on the 1st of December 2021, approximately ±15 982 bales.