

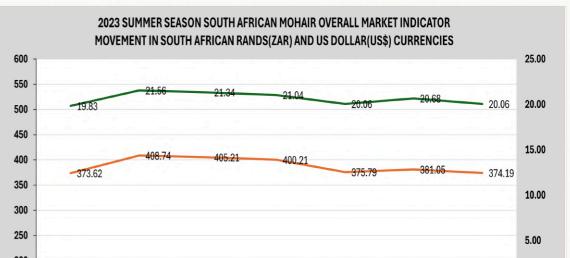
#### PRICE MOVEMENT PER MICRON

Microns	RMS	Non RMS
20/22µ	742.56 -3.1%	710.01 =/ 0.0%
23c	762.83 +1.5%	698.45 =/ 0.0%
24µ	765.50 -4.7%	612.45 =/ 0.0%
25µ	744.67 +1.0%	460.18 =/ 0.0%
26µ	594.89 -6.3%	408.99 =/ 0.0%
27µ	510.35 -2.3%	408.99 =/ 0.0%
28µ	428.97 -4.5%	360.00 -17.6%
29µ	394.97 +3.4%	355.06 =/ 0.0%
30µ	360.50 -2.7%	340.01 =/ 0.0%
31µ	343.86 -2.5%	326.41 +16.5%
32µ	326.15 -2.2%	305.66 =/ 0.0%
33µ	314.10 -1.8%	301.34 -4.1%
34µ	306.02 -2.1%	0.00 =/ 0.0%
35/36µ	303.57 -1.7%	698.45 =/ 0.0%
37/40µ	300.00 +5.2%	280.00 =/ 0.0%

### PRICE MOVEMENT

1. Kids	R 554.38	-2.8%
2. Young Goats	R 369.83	+3.9%
3. Adults	R 303.64	-2.9%
4. Average	R 374.19	-1.8%

## **USD INDICATOR**

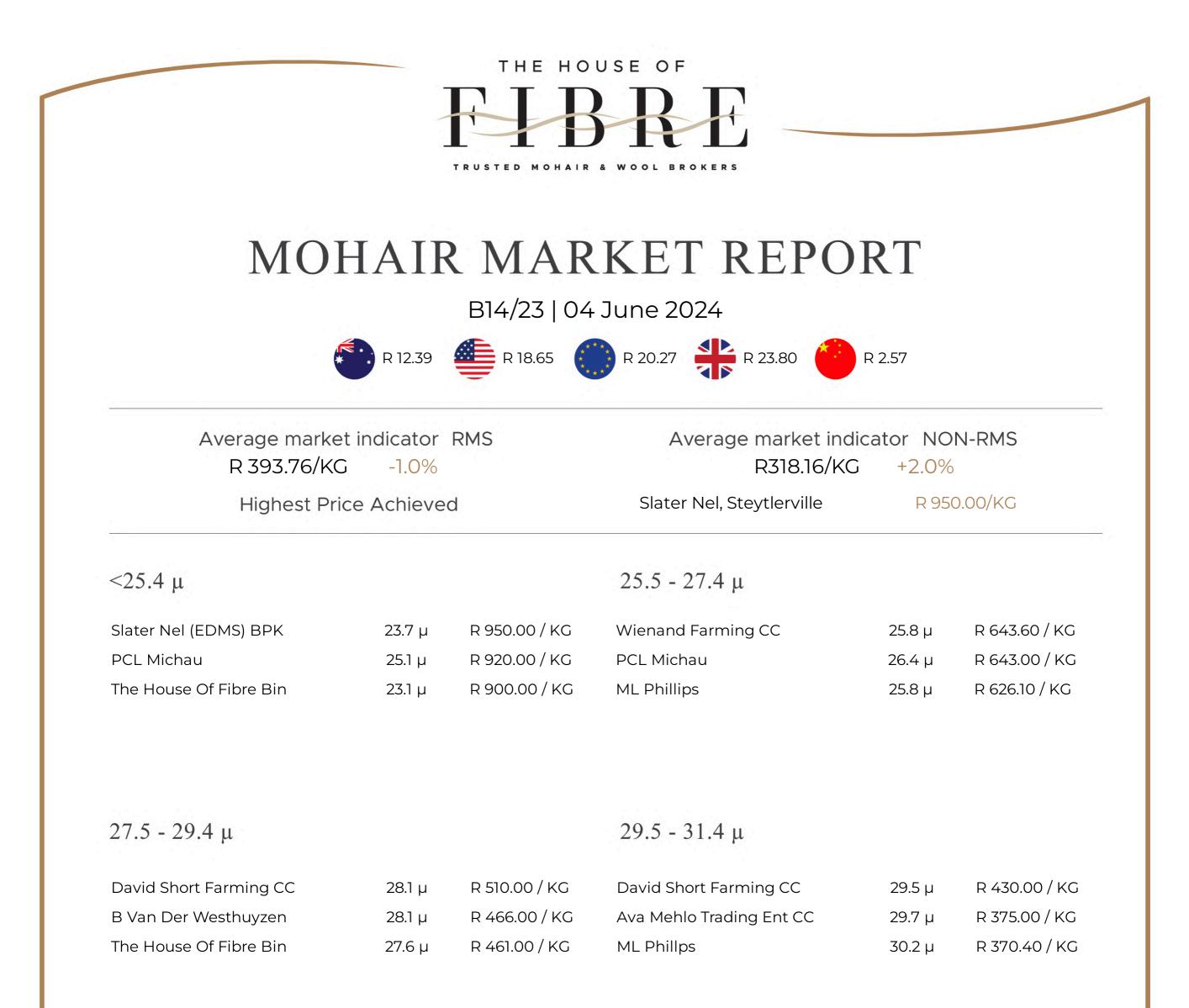


#### **BROKER PARTICIPATION**



200 -							0.00
150 J B08 2023	B09 2023	B10 2023	B11 2023	B12 2023	B13 2023	B14 2023	0.00
	—_Z	R Market Indicator			cator		
	BUYE	ER PAI	RTIC	IPATI	ON		
1. Stucken						40.9%	
2. Samil						38.3%	
3. Mosenth	als					11.7%	
4. Suedwo	lle					4.1%	
5. VBC						3.2%	
6. Connach	ner					1.8%	
7. Standard	d Wool S	SA				0.0%	

It is unfair to compare the last sale of the summer season with the second last sale, which is well known for the high-quality clips it presents. The final sale also has high-quality clips on it, but producers must remember that we empty all the bins, where a lot of lower qualities are also on offer. Under these circumstances, the HF marketing team is highly satisfied with the outcome of the sale. If you compare the RMS indicator with the last sale of a year ago, we are 4.5% better off. If you compare it with the previous sale, the price drop was limited to 1%, a real blessing. This is welcome news for the coming winter season. The highlights of the sale were dominated by three lots on offer. The best price at HF went to Schalk and Andreas Nel (Slater Nel Bpk) from Steytlerville at R950.00/kg for their super style, 23.7-micron bale. Paul Michau from Cradock fetched R920.00/kg for a 25.1-micron bale which is a bit unheard of for a 25micron bale, but it was an excellent B-length, super-style bale. Then we must congratulate the HF Binning team (Andrew/Rossouw/Abigail) with the best-ever price for a bin bale at R900.00/kg!! The bale was bought by the Italian company Vitali Barberis Canonica. The first sale of the winter season will be offered on the 20th of August 2024.



## 31.5 - 32.4 µ

ML Phillips	31.5 µ	R 345.00 / KG
The Charles Moore Family	31.6 µ	R 340.00 / KG
JP Schoeman	32.1 µ	R 340.00 / KG
ML Phillips	31.5 µ	R 338.00 / KG

# 32.5 - 34.4 μ

PCL Michau	32.5 µ	R 329.00 / KG
ML Phillips	32.5 µ	R 326.00 / KG
Boreden Farming CC	33.5 µ	R 320.00 / KG
David Short Farming CC	33.5 µ	R 320.00 / KG
The House Of Fibre Bin	33.0 µ	R 320.00 / KG

#### 34.5 -36.4 µ

36.5	Ξ	38.4	μ

The House Of Fibre Bin	35.3 µ	R 312.10 / KG
PCL Michau	34.9 µ	R 310.50 / KG
PCL Michau	34.7 µ	R 309.10 / KG
RP Van Der Merwe	34.7 µ	R 309.10 / KG

Droeboom Familie Boerdery (EDMS) Bpk	37.7 µ	R 305.00 / KG
JL De Klerk	36.8 µ	R 305.00 / KG
Wienand Farming CC	36.8 µ	R 305.00 / KG
The House Of Fibre Bin	36.6 µ	R 280.00 / KG